

# **The Assessment of Immunocompetence**

*To determine the status of the immune system*

***Immunocompetence:*** *is the ability of the body to produce an effective immune response against antigen*

# **The Assessment of *Immunocompetence***

for DIAGNOSIS, PROGNOSIS and THERAPEUTIC  
MONITORING of:

1. *Congenital or acquired immunodeficiencies*
2. *Malignancies*
3. *Autoimmune disorders*
4. *Immunosuppression induced by drugs or radiation*
5. *In the reconstitution of the immune system after bone marrow or other lymphoid tissue transplantation*
6. *After vaccination*
7. *In clinical or basic research*

# The main clinical manifestations related to altered immunocompetence

- Increased susceptibility to infection
- Inability to overcome infectious events despite antibiotic therapy
- Dissemination of localized infections
- Occurrence of opportunistic infections
- Increased development of tumors
- Development of autoimmune diseases

**The INTEGRITY of the IMMUNE SYSTEM** relies on the presence of an **adequate number of functionally competent cells** and the appropriate concentration of factors

*to assess it*



- Evaluate the **number of cells**
- **measure the concentration of factors**
  
- and...
  
- **Evaluate the functionality of cells and factors**

## **HOW DOES THE LABORATORY INVESTIGATE THE IMMUNOCOMPETENCE ?**

Immunological competence can be evaluated through several tests

Data from these tests must be interpreted **in the clinical context** of the patient and are aimed at

**Clinical Diagnosis**

**Prognosis**

**Therapeutic monitoring**

Laboratory Tests have a biological and methodological

## **VARIABILITY**

**Biological** : age, sex, race, nutritional status, daily changes, medications, infections

**Methodological** : type of equipment, reagents, operator

# *What kind of Biological Specimen ?*

**Blood (serum and plasma)**

**Biopsy from lymphoid tissues** (bone marrow, lymph nodes, spleen)

**Cerebrospinal fluid**

**Bronchoalveolar lavage**

**Ascitic fluid**

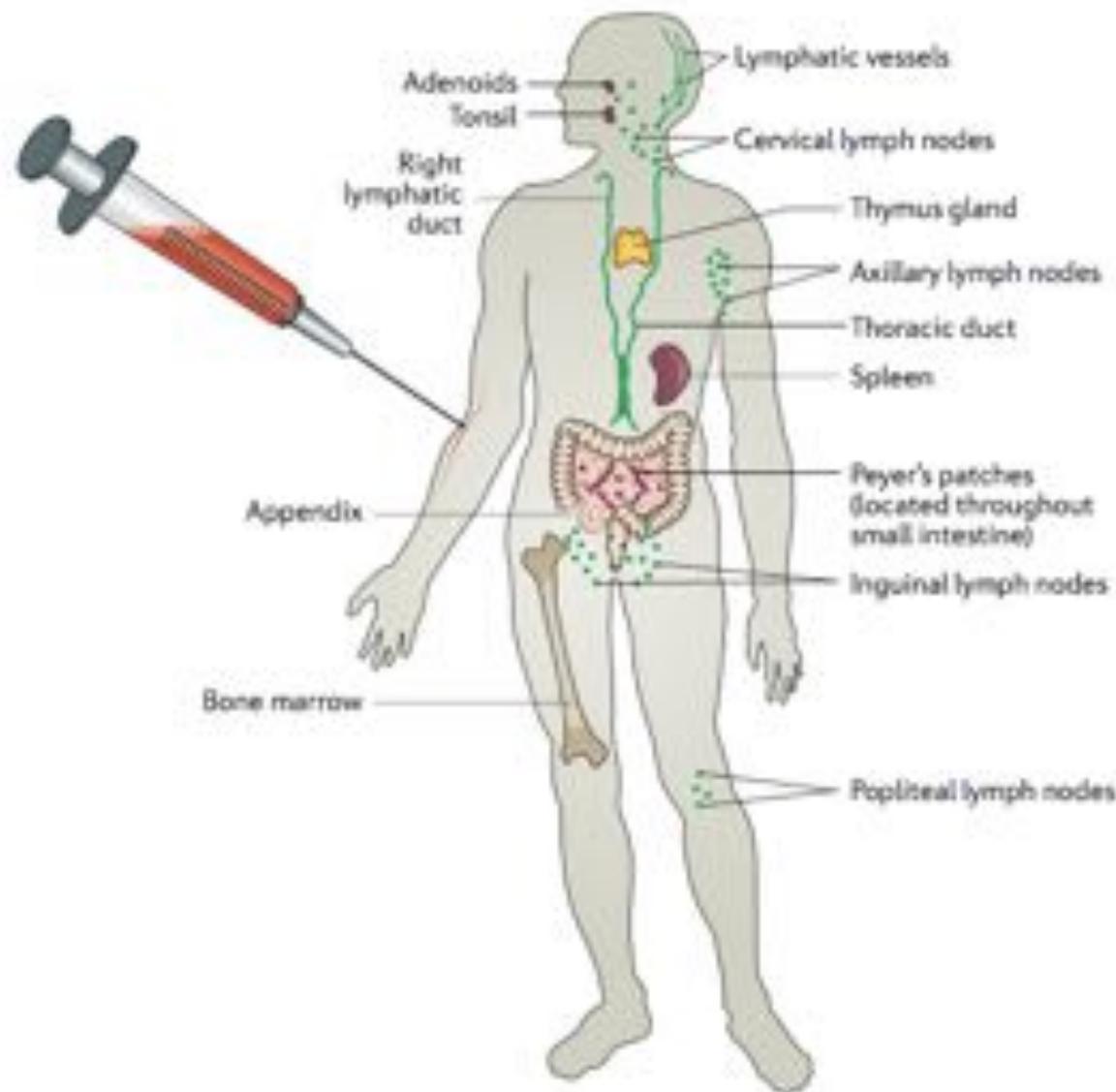
The tissue of origin of the cells and factors represents a "limit" of the laboratory tests:

*eg.: Tissue protein levels reflect those in the blood, while cellular components do not reflect the distribution found in other lymphoid tissues such as spleen, lymph nodes, bone marrow.*

# Proportions of lymphocyte populations in different lymphoid tissues

Lymphocytes and subsets	Lymphocyte markers	Lymphocyte Percentage		
		Blood	Lymph node	Spleen
T lymphocyte	CD3+	70-80	70-80	30-40
Helper T lymphocyte	CD3+CD4+	40-57	50-60	50-60
Cytotoxic T lymphocyte	CD3+CD8+	14-31	15-20	10-15
B lymphocyte	CD19+	6-15	20-25	40-45
NK cells	CD16+CD56+	5-19	poche	10
NKT cells	CD3+CD16+	10	poche	10

## The blood is a window for global immune system



Assays are performed mostly *in vitro* and in some cases  
*in vivo*

For *in vitro* assays  
blood samples obtained by venipuncture

**with anticoagulant** (EDTA, heparin)  
to evaluate cells

**no anticoagulant**  
for humoral components

# Assessment of immunocompetence

-***Complete blood count*** (CBC) with differential count of leukocytes

-***Enumeration*** of lymphocyte populations and subsets

-***Cell-mediated immunity*** : lymphocyte function  
Intradermal reaction (DTH)  
test for Phagocytosis

-***Humoral immunity*** : Determination of immunoglobulin concentration (*antibody-mediated immunity*)  
Complement protein concentration and CH50 Test

# Complete blood count (CBC) report

UNIVERSITA' LA SAPIENZA - DIPARTIMENTO DI BIOTECNOLOGIE CELLULARI ED EMATOL.

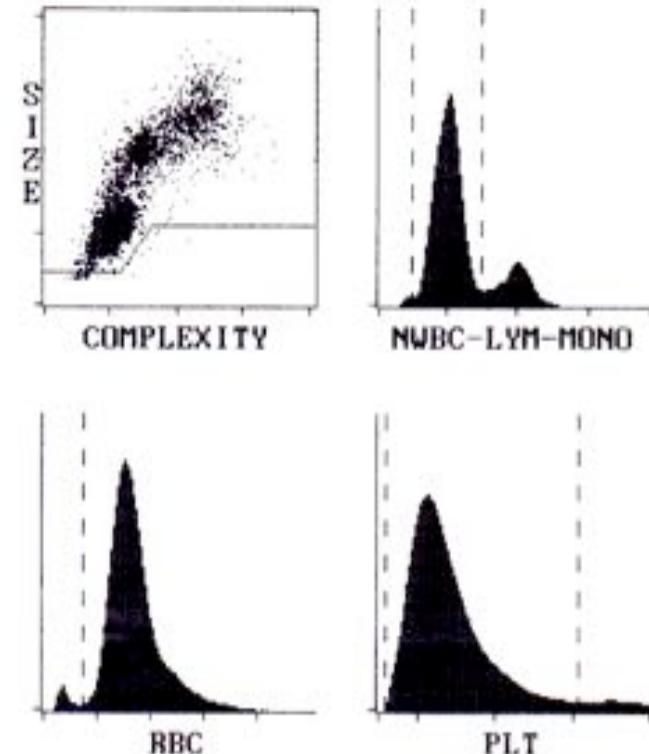
Specimen ID RANDES  
Patient MATTEO  
Sex DOB  
Dr CLIN PED  
Param: 1 Limits: 1

25 Feb 2003 22:31  
Operator ID BN  
Sequence # 8216  
Open Sampler

WBC 8.69 K/uL  
NEU 1.60 18.4 %  
LYM 5.47 52.9 %  
MONO 1.11 12.7 %  
EOS 0.177 2.03 %  
BASO 0.343 3.95 %

RBC 3.35 M/uL  
HGB 10.5 g/dL  
HCT 31.4 %  
MCV 93.6 fL  
MCH 31.2 pg  
MCHC 33.3 g/dL  
RDW 19.2 %

PLT 346 K/uL  
MPV 8.29 fL  
PCT 1.286 %  
PDW 15.1 10 (GSD)



INTERPRETATION  
-----  
---RBC-----RBC-----PLT-----  
SUSPECTED ABNORMAL POPULATIONS:  
RBC Morphology

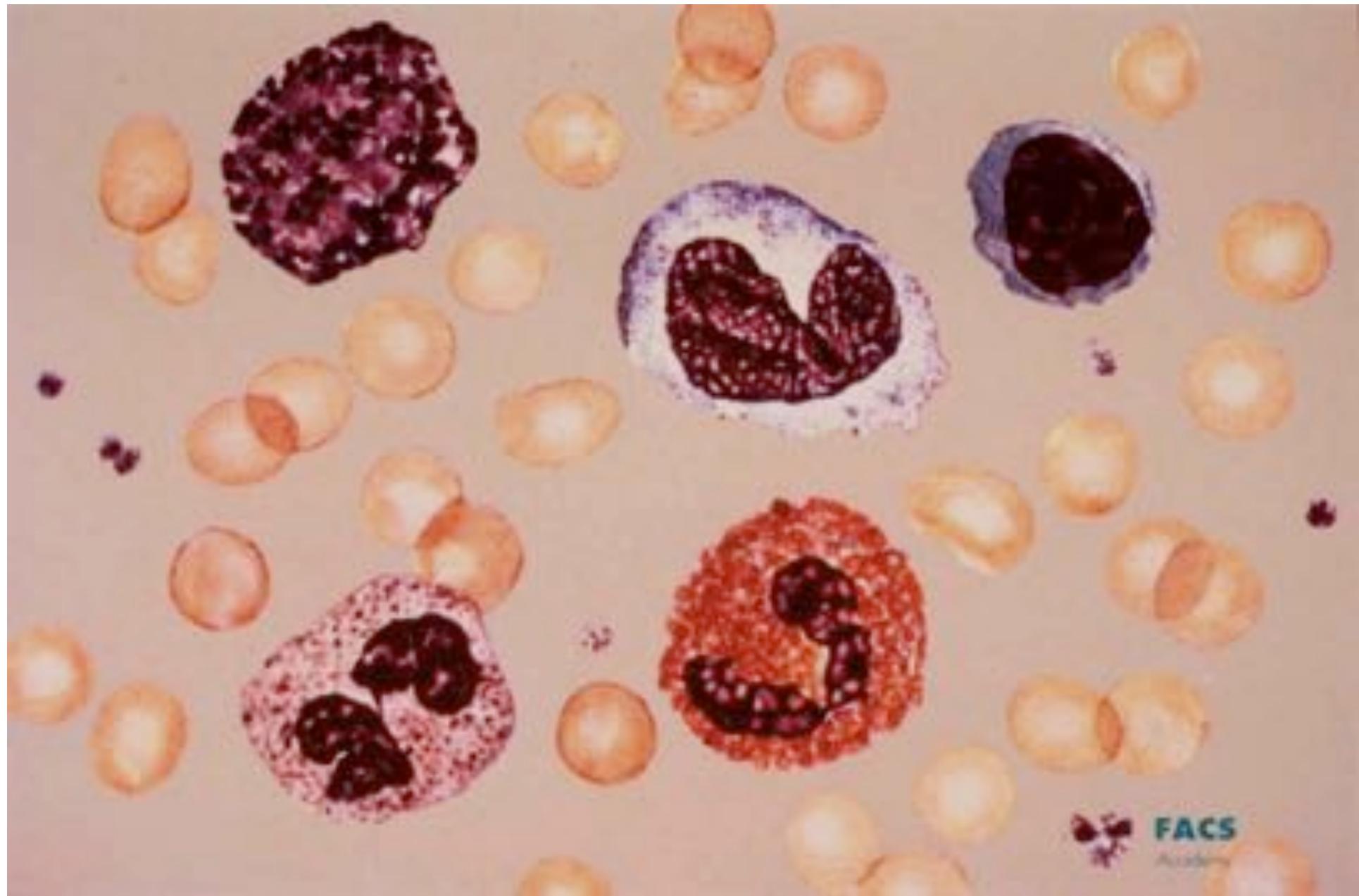
ICSH-DEFINED ABNORMALITIES:  
Neutropenia Anemia  
Lymphocytosis Atypical Lymphocytes  
Monocytosis  
Basophilia

PATIENT LIMITS SET 1  
WBC 4.00-16.0 RBC 4.20-4.30 PLT 130-400  
NEU 2.00-6.96 37.0-80.0 % MPV 8.00-99.9  
LYM .400-3.40 10.0-56.0 % HCT 38.0-46.0 PCT 0.10-5.99  
MONO 0.00-1.90 0.00-12.0 % MCV 82.0-106.0 PDW 10.0-19.0  
EOS 0.00-.700 0.00-7.00 % MCH 27.0-34.0  
BASO 0.00-.200 0.00-2.50 % MCHC 32.0-36.0  
RDW 11.4-14.8

# The Complete Blood Count (CBC): Reference Range

quantitative (*numerical*) and morphological information about the three circulating cell types

CELL		ABSOLUTE COUNT	WBC differential count %
Red Blood Cells		4.200.000-5.400.000/mm <sup>3</sup>	
White Blood cells		4500 – 8500/mm <sup>3</sup>	
PMN neutrophil		2700-6000/mm <sup>3</sup>	60-70%
PMN eosinophil		45-260/mm <sup>3</sup>	1-3%
PMN basophil		20-85/mm <sup>3</sup>	0.5-1%
Monocyte		135-510/mm <sup>3</sup>	3-6%
Lymphocyte		900-3000/mm <sup>3</sup>	20-35%
Platelet		200.000 – 400.000/mm <sup>3</sup>	



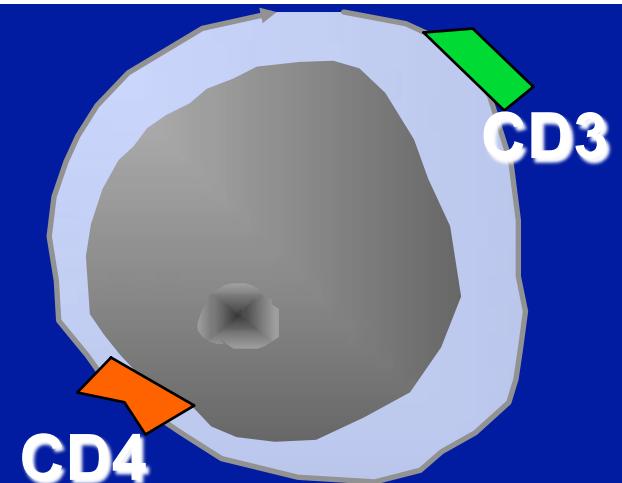
Peripheral blood smear

## SPECIFIC TESTS

CELL	COUNT	FUNCTION
<b>T Lymphocyte</b>	MAb and Flow Cytometry	Proliferation response of mitogen stimulated cells
<b>T Lymphocyte subsets</b>	MAb and Flow Cytometry	Cytokine production Cytotoxicity Suppression
<b>B Lymphocyte</b>	MAb and Flow Cytometry	Serum protein electrophoresis Serum Ig levels
<b>NK Cell</b>	MAb and Flow Cytometry	Cytotoxicity Cytokine production
<b>Neutrophil</b>	CBC	Respiratory burst
<b>Monocyte/Macrophage</b>	CBC	Intracellular Killing of microbe

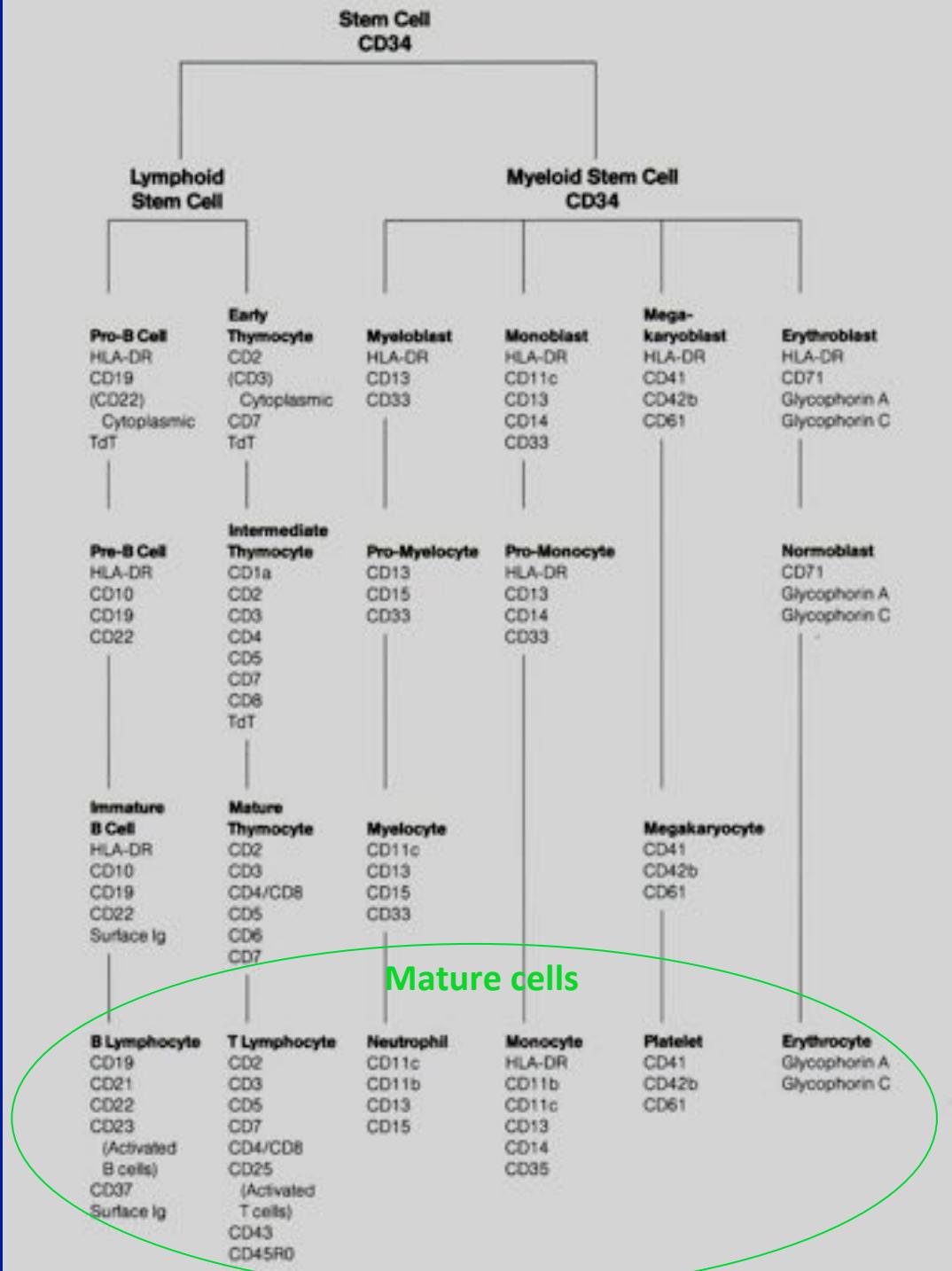
# IMMUNOPHENOTYPING :

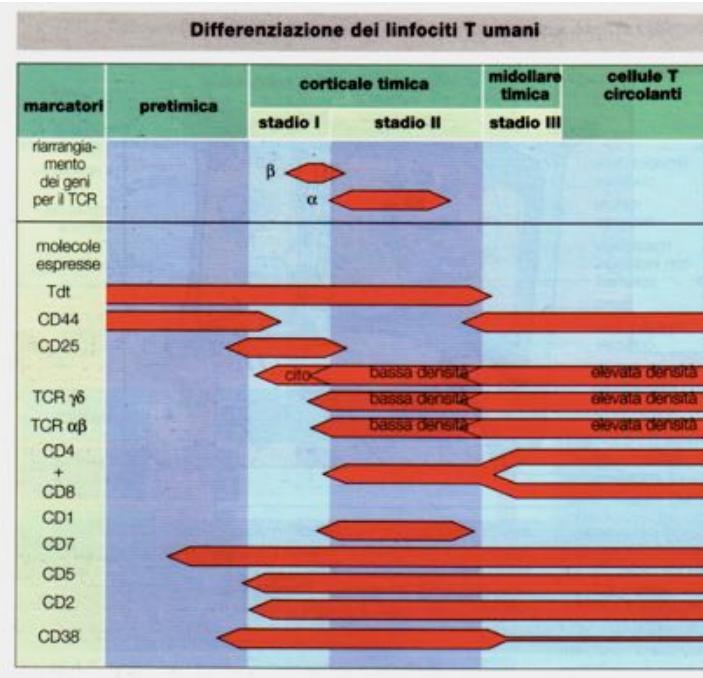
enumeration of different lymphocyte populations and subpopulations based on the expression of different antigen/ marker



- Expression of one or more antigens on a cell type represents the method to determine if cell belongs to a lineage and / or to a defined stage of differentiation
- *By immunofluorescence and flow cytometry using monoclonal antibodies (Mab) conjugated to fluorescent probes and directed to surface, cytoplasmic or nuclear antigen it is possible to identify and enumerate populations*

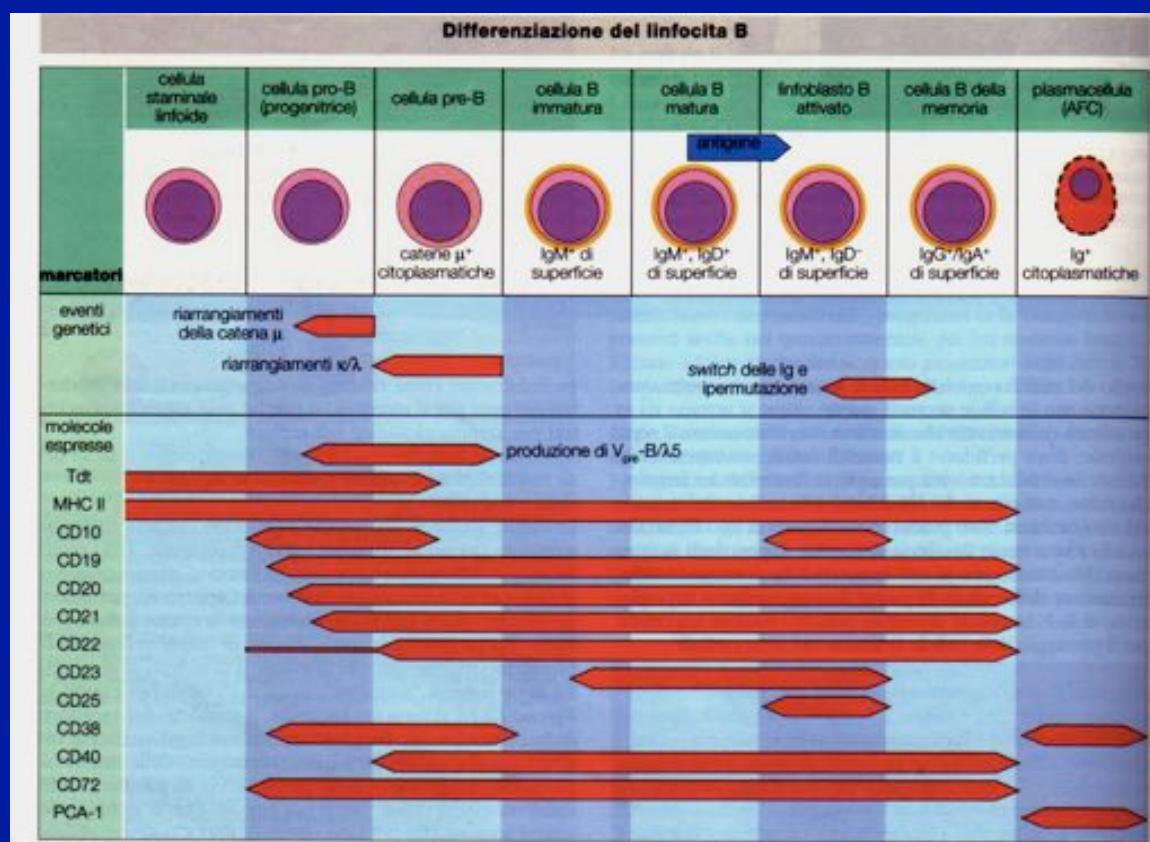
The hematopoietic cell types can be identified by monoclonal antibodies directed against antigens exclusively, or in specific combination, expressed on a given cell type



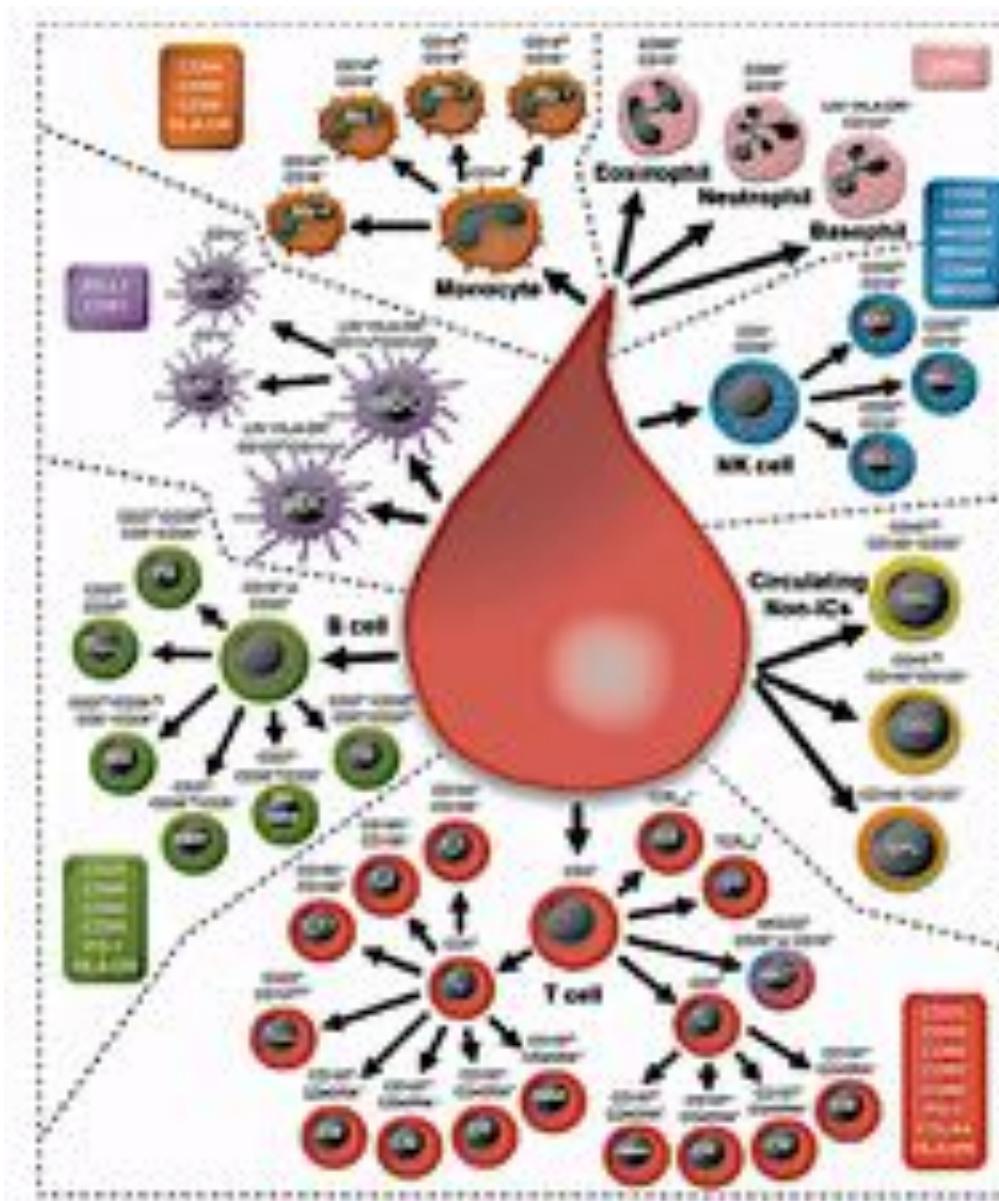


# Maturational stages of T and B lymphocytes

# Expression of antigens associated with different stages of development



# IMMUNE CELLS



## LYMPHOID LINEAGE :

lymphocytes

T        55-84 %

B        5-17 %

NK      5-15 %

CD4+/CD8+ ratio = 0.6-2.8

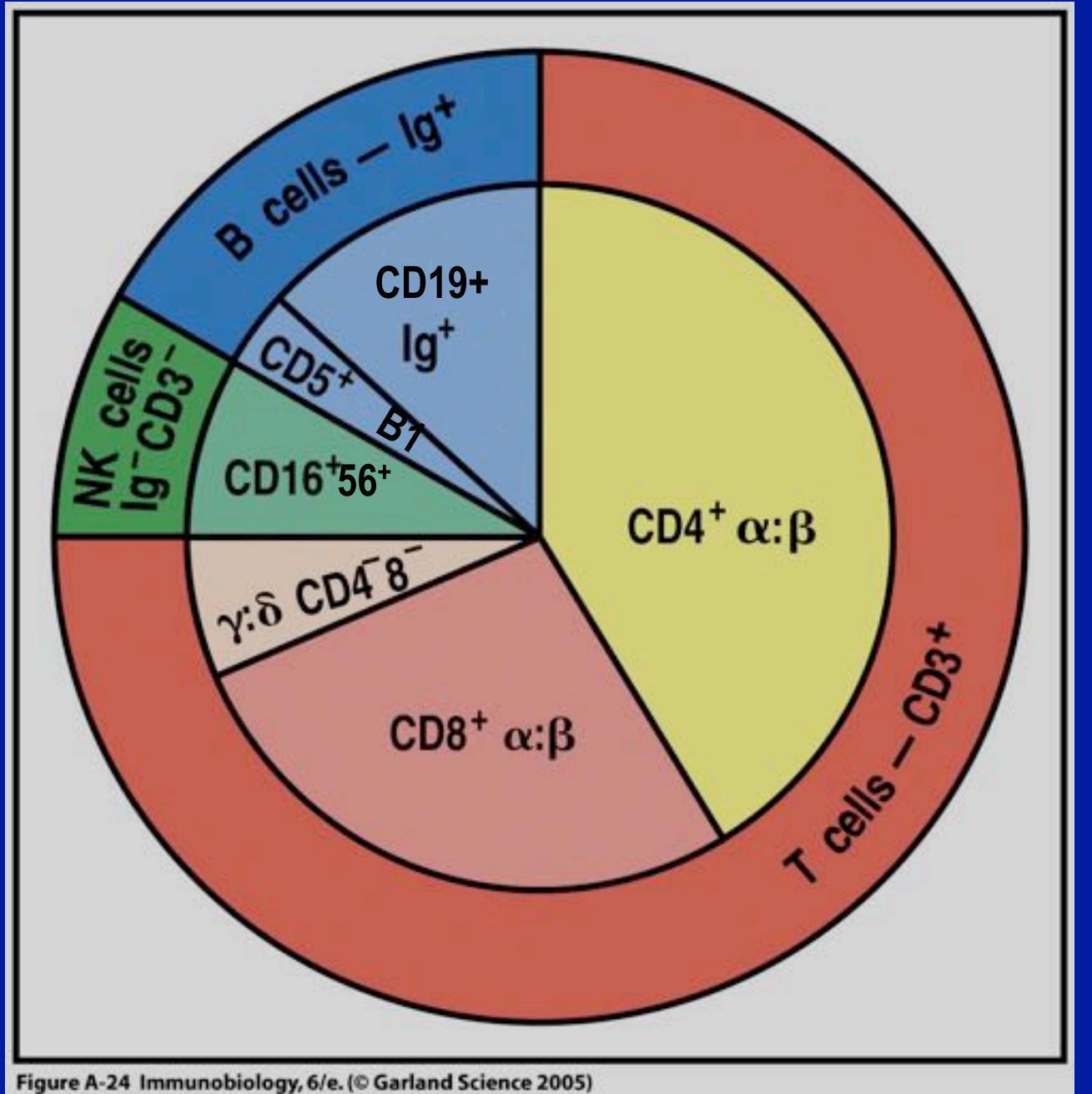
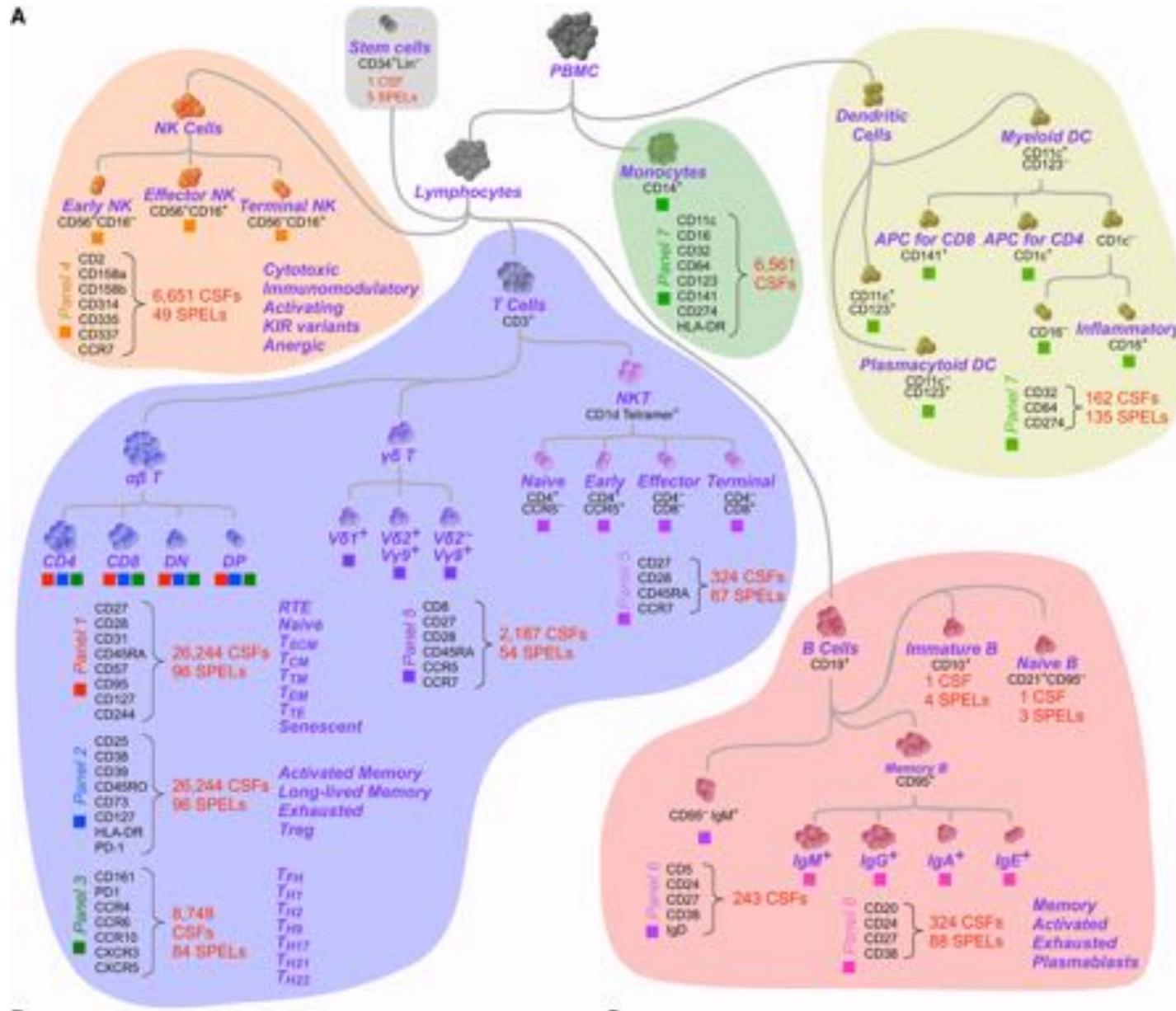


Figure A-24 Immunobiology, 6/e. (© Garland Science 2005)



# **IMMUNOPHENOTYPING of PERIPHERAL BLOOD LYMPHOCYTE**

by immunofluorescence with antibodies directed against lymphocyte antigens and Flow Cytometry (FCM)

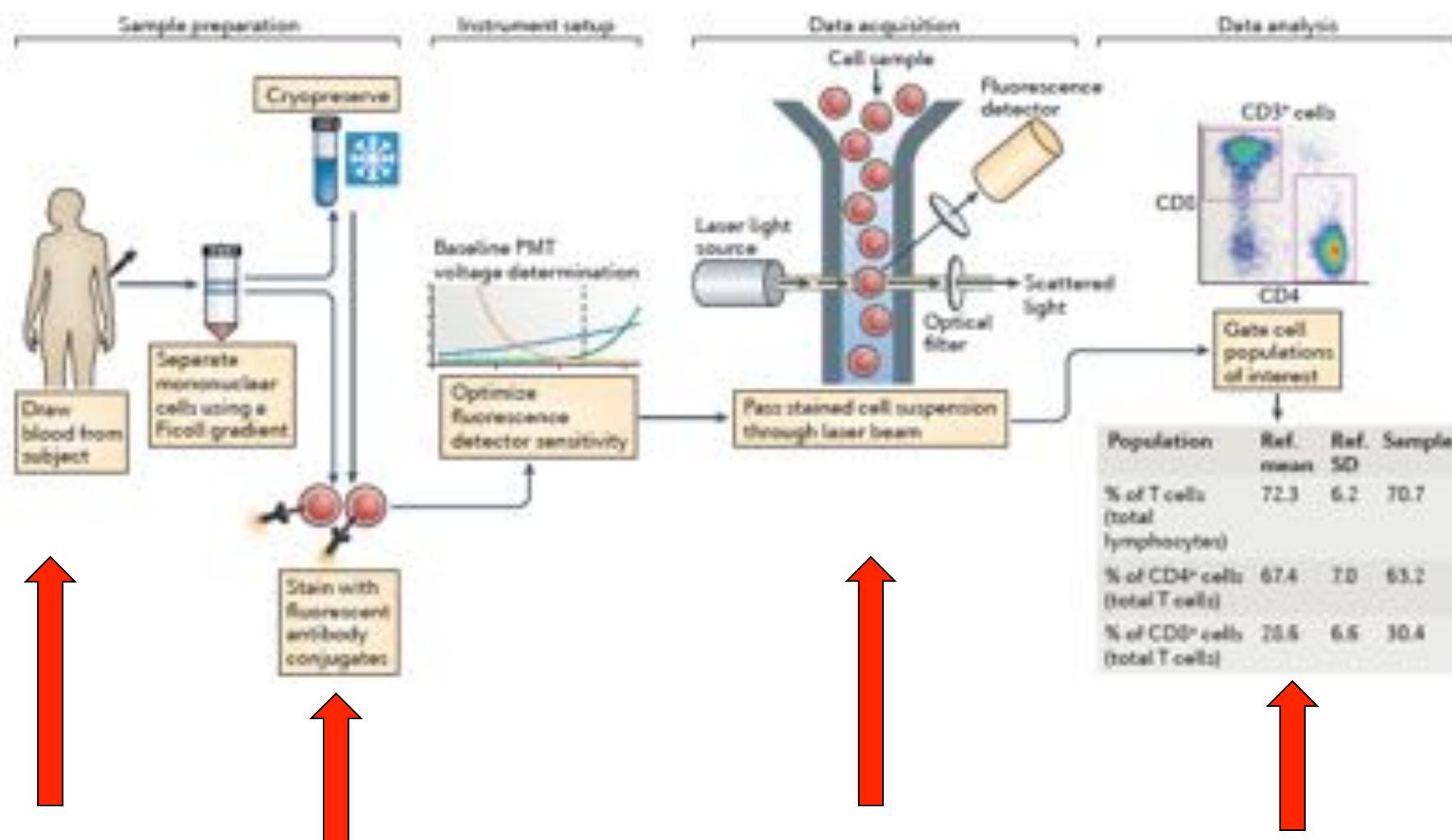
# Anti-CD45 lymphocyte

# Anti-CD3 Anti-CD4 T lymphocyte

# Anti-CD8

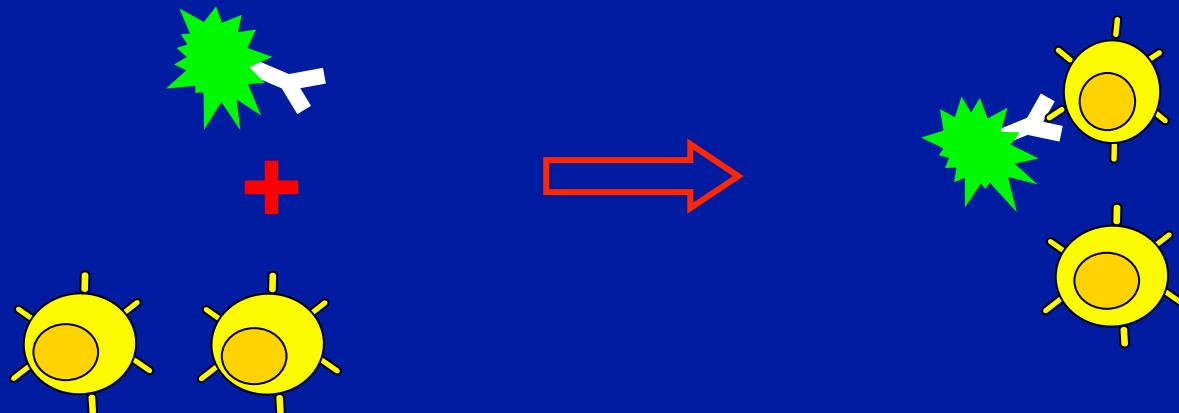
# Anti-CD19 B lymphocyte

# Anti-CD56/CD16 NK cell

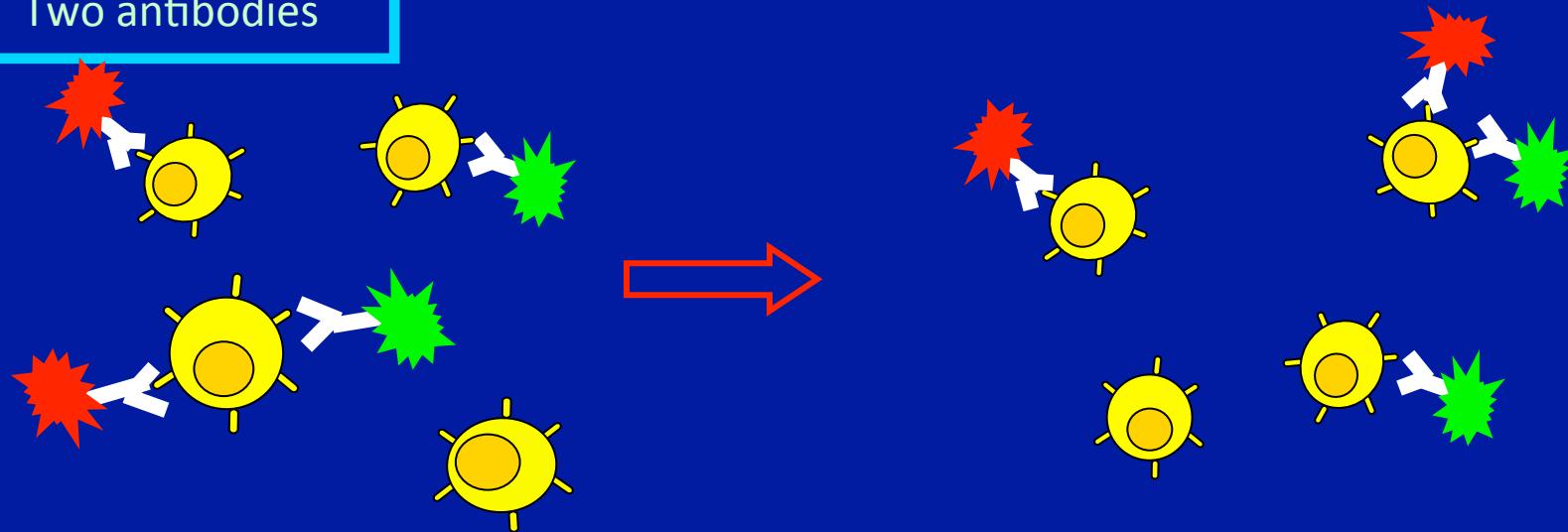


## IMMUNOFLUORESCENCE: staining with fluorophore-conjugated Mab

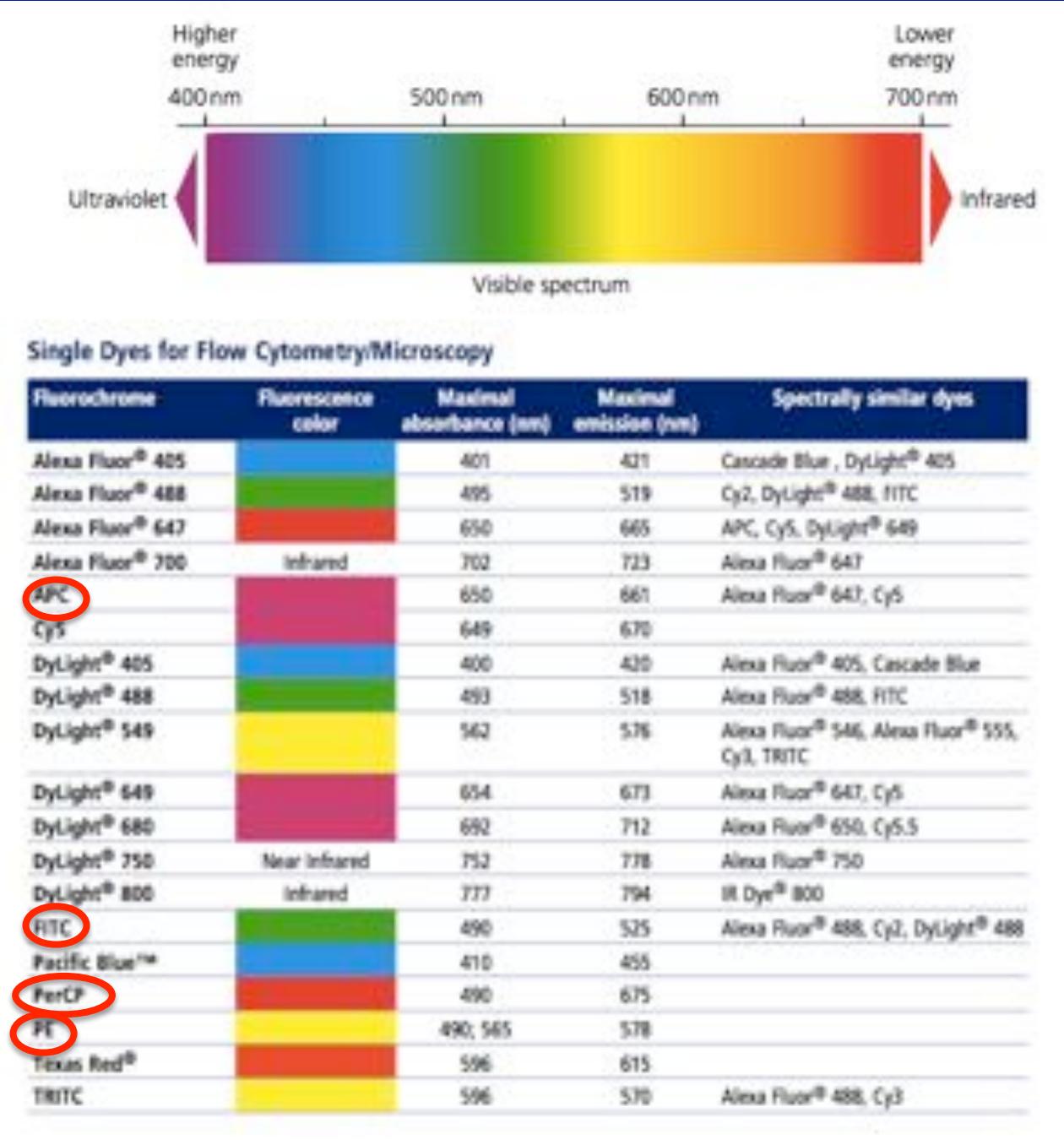
One antibody



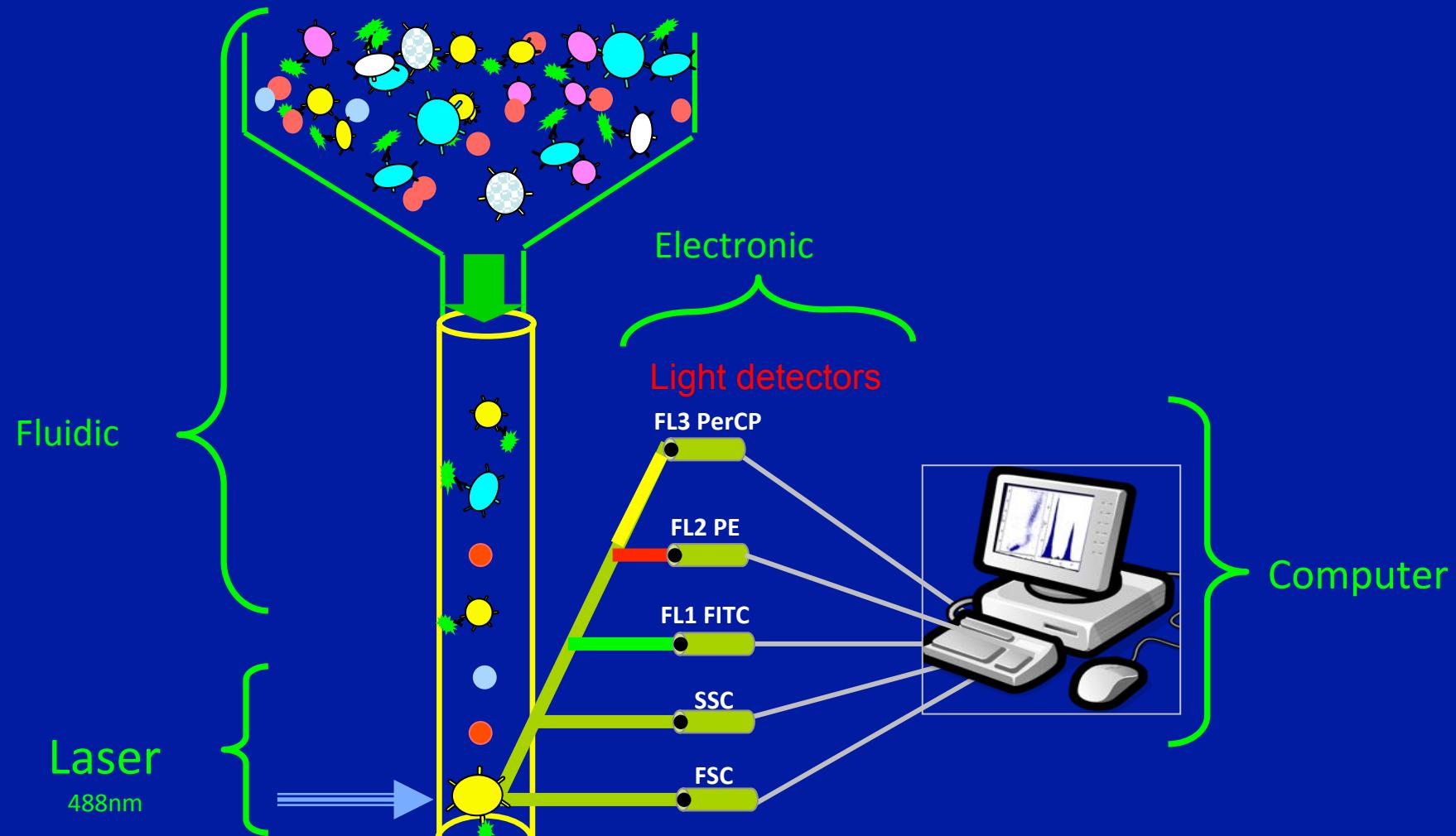
Two antibodies



# Fluorescent probe / Fluorophore



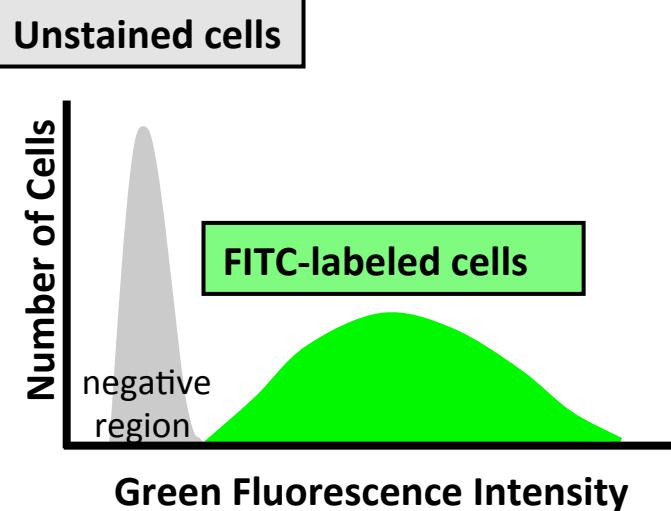
# Flow Cytometry



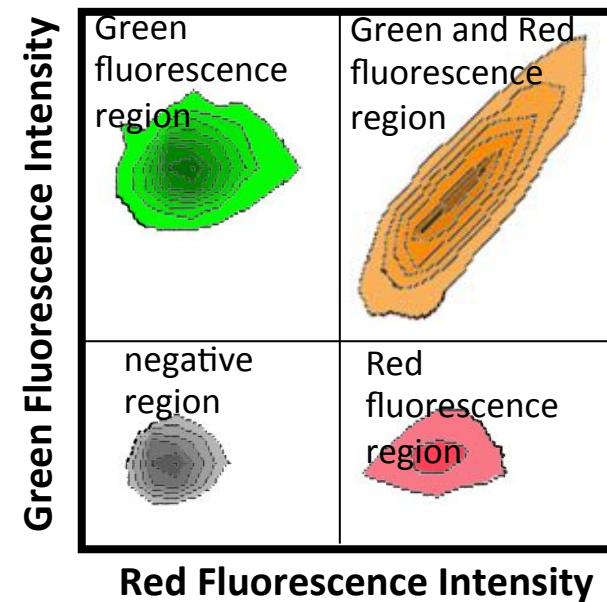
# Types of FCM Cytogram

*representation of fluorescence distribution*

One Parameter Histogram

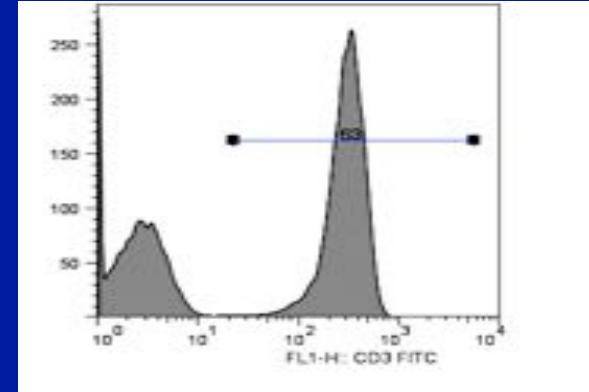
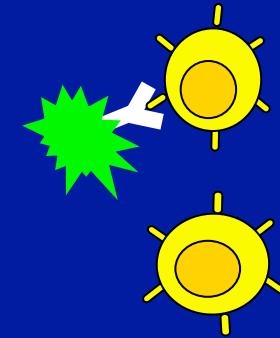
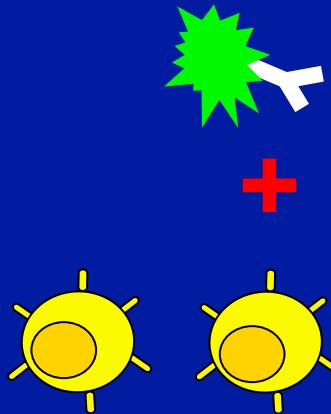


Two Parameter Histogram



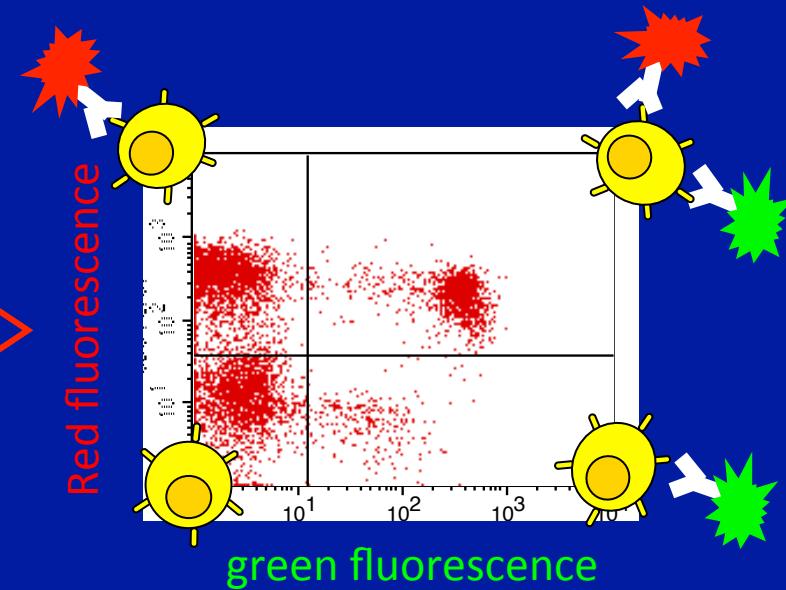
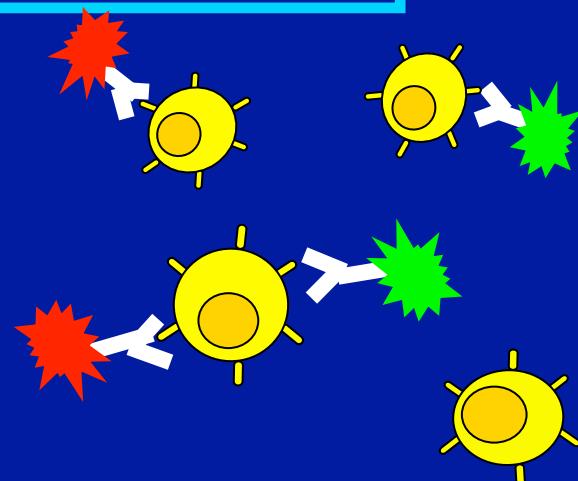
# IMMUNOFLUORESCENCE and distribution of fluorescence

One antibody



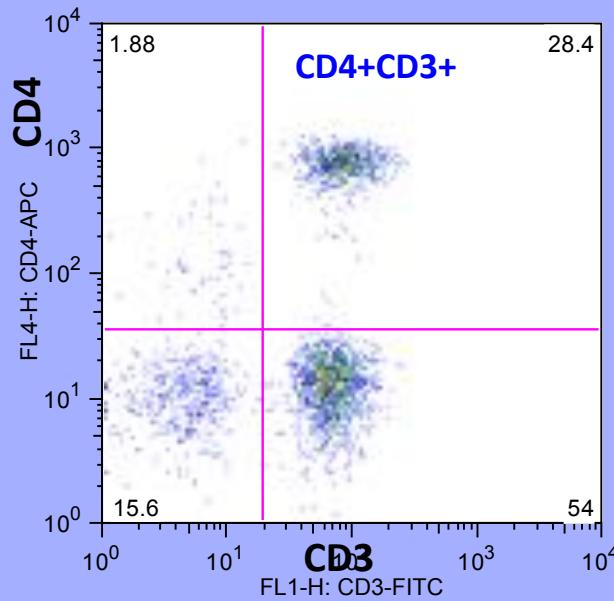
green fluorescence

Two antibodies

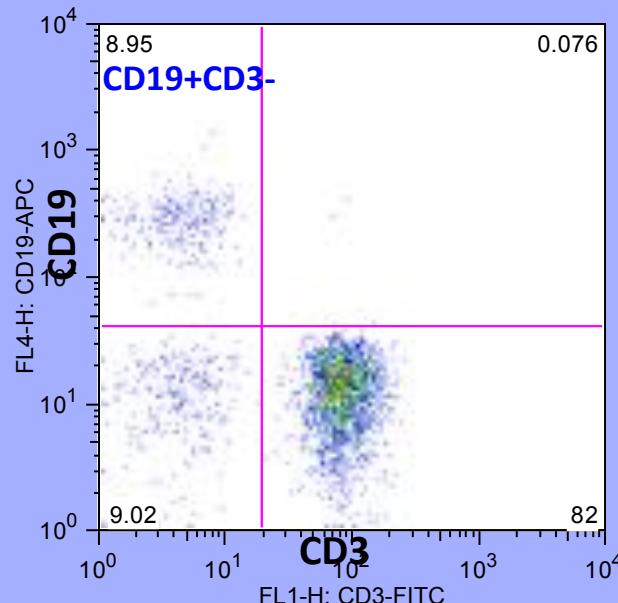
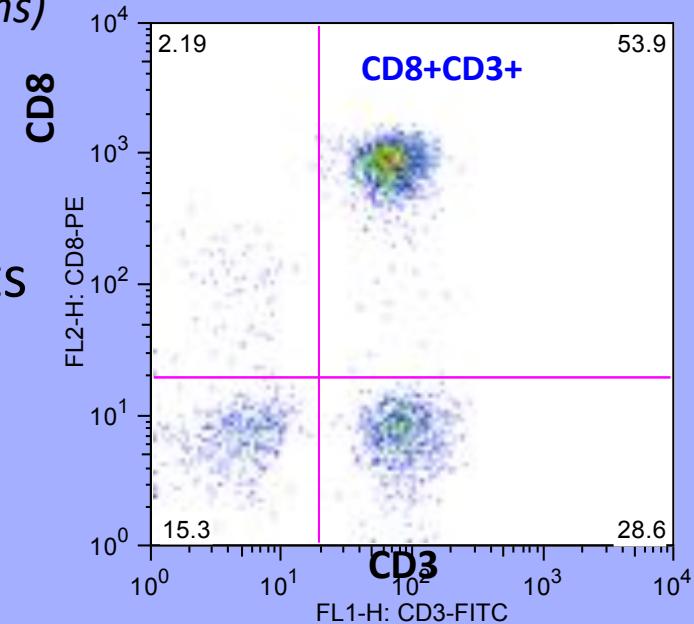


# IMMUNOPHENOTYPING: example of lymphocyte cytograms

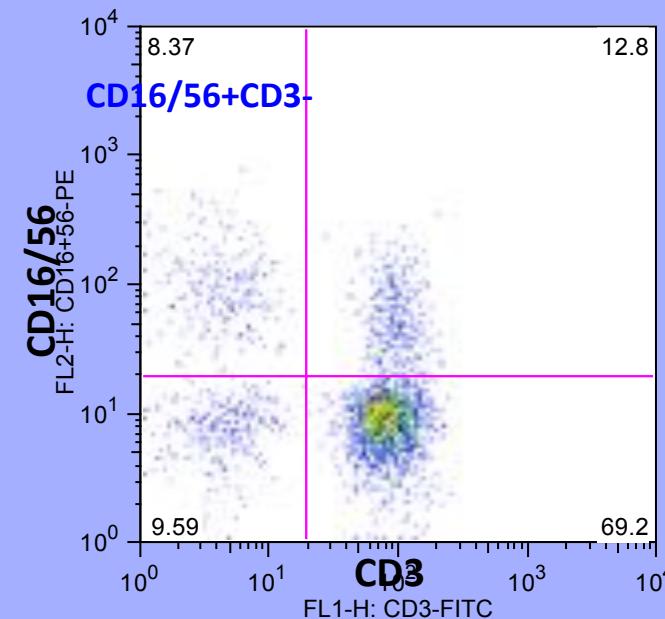
(fluorescence distributions)



CD4 / CD8 subsets



T / B / NK  
lymphocytes



# Immunophenotyping Report



SAPIENZA  
UNIVERSITÀ DI ROMA  
AZIENDA POLICLINICO UMBERTO I  
UOC IMMUNOLOGIA E IMMUNOPATOLOGIA

Responsabile F.F. Prof. Fabrizio Mainiero  
Viale del Policlinico 155, Roma - Tel. 06-49970027

Data di Stampa: 11/11/2016 Ore: 08:14

M-00851891 Sig.ra

Sesso: F  
Provenienza: PEP01 UP IMMUNOLOGIA  
PEDIATRICA

Data Nascita: 02/07/2013 Età: 3 Anni

Re

Richiesta: 11102227 10/11/2016 Ore: 08:50

## IMMUNODEFICIENZE

Esame	Risultato	U.M.	Intervallo Riferimento
TIPIZZAZIONE SOTTOPOPOLAZIONI DI CELLULE DEL SANGUE			
% Linfociti T CD3+ CD4+	73	%	55 - 84
(Metodo Cifluminescenza)			
Linfociti T CD3+	3 738	cellule/ $\mu$ L	690 - 2 540
(Metodo Cifluminescenza)			
% Linfociti T CD3+ CD4+ CD45+	26,64	%	31,00 - 60,00
(Metodo Cifluminescenza)			
Linfociti T CD3+ CD4+	1 851	cellule/ $\mu$ L	410 - 1 590
(Metodo Cifluminescenza)			
% Linfociti T CD3+ CD8+ CD45+	31,67	%	13,00 - 41,00
(Metodo Cifluminescenza)			
Linfociti T CD3+ CD8+	1 600	cellule/ $\mu$ L	190 - 1 140
(Metodo Cifluminescenza)			
% Cellule NK CD3-/CD16+ CD56+ CD45+	18,74	%	5,00 - 27,00
(Metodo Cifluminescenza)			
Cellule NK CD3-/CD16+ CD56+	554	cellule/ $\mu$ L	90 - 590
(Metodo Cifluminescenza)			
% Linfociti B CD19+	14,60	%	8,00 - 25,00
(Metodo Cifluminescenza)			
Linfociti B CD19+	754	cellule/ $\mu$ L	90 - 660
(Metodo Cifluminescenza)			
Linfociti CD45+	5 106	cellule/ $\mu$ L	
(Metodo Cifluminescenza)			
Rapporto linfociti T CD4+/CD8+	1,16	ratio	0,60 - 2,80
(Metodo Cifluminescenza)			

### Il Responsabile

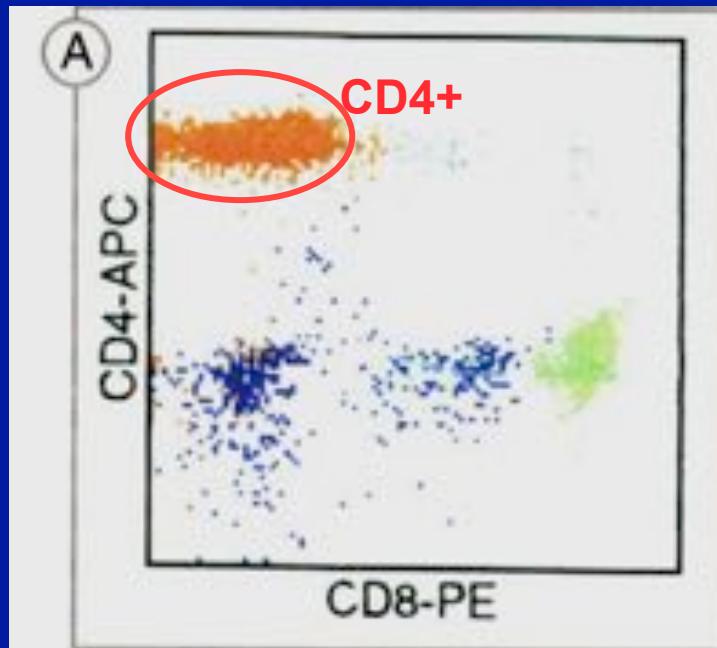
Prof.ssa Stefania Morrone

### Il Responsabile dell' Unità Laboratoristica

Prof.ssa Stefania Morrone

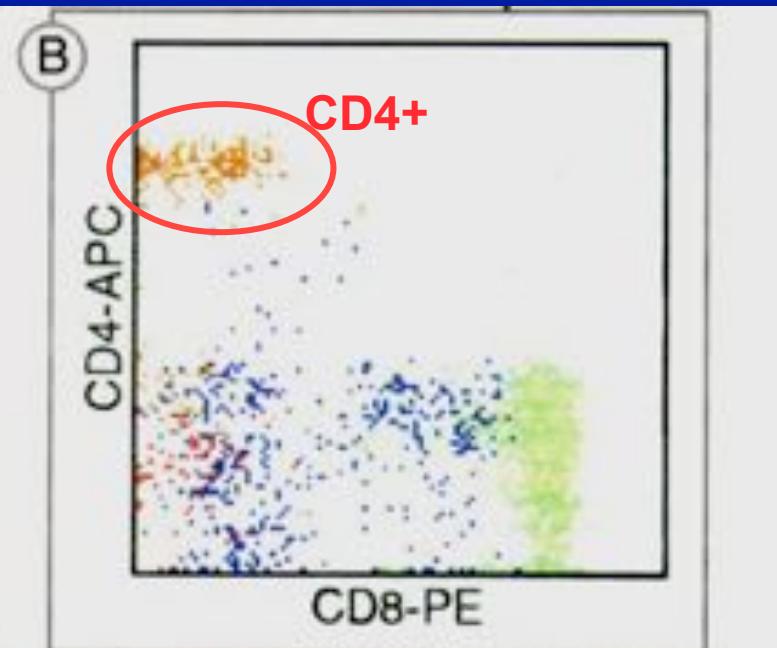
# Flow cytometric analysis of T lymphocyte CD4+ and CD8+ in patient with HIV infection

## Normal subject



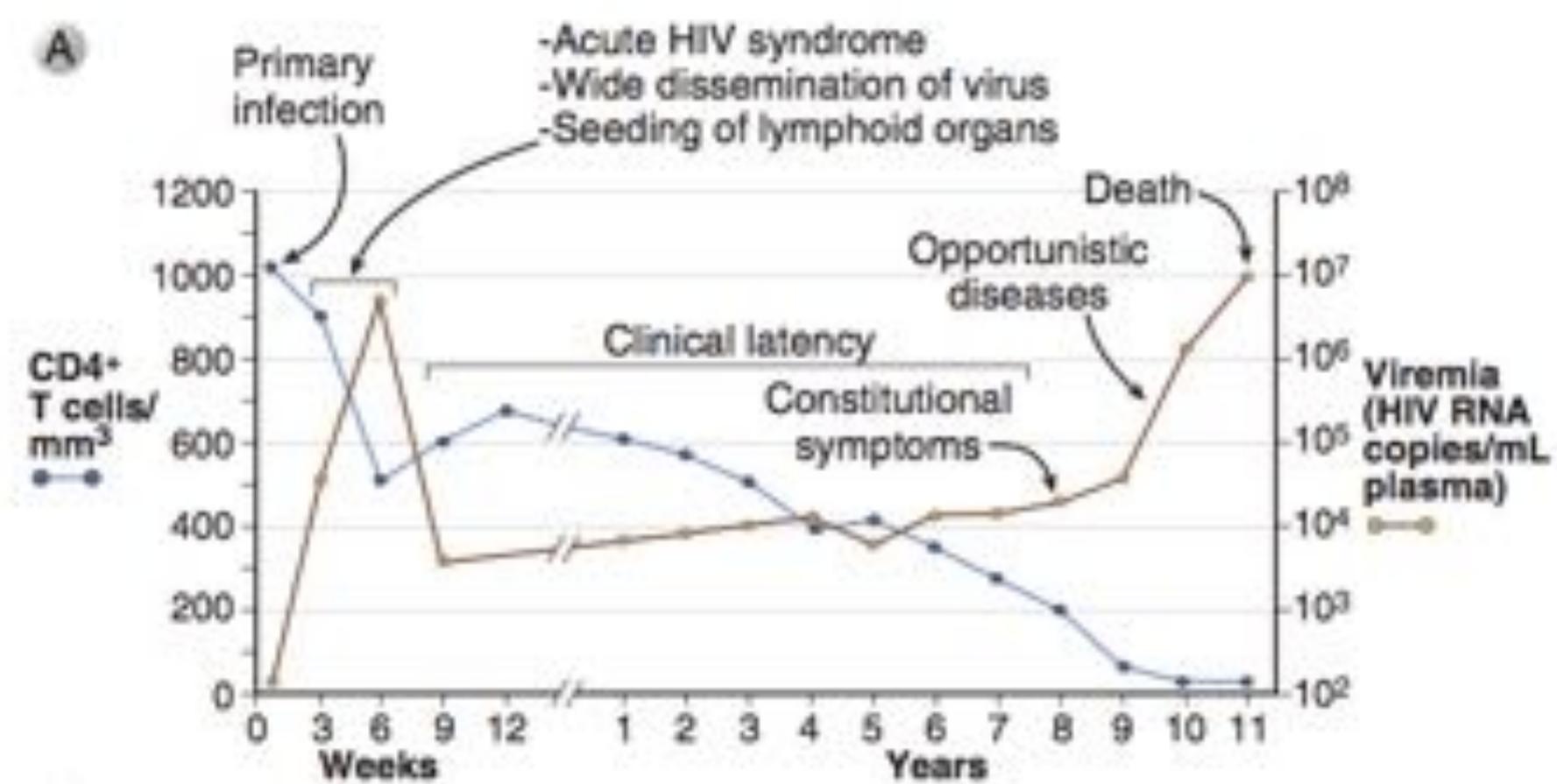
1395 CD4+ T lymphocyte/mm<sup>3</sup>

# HIV+ patient

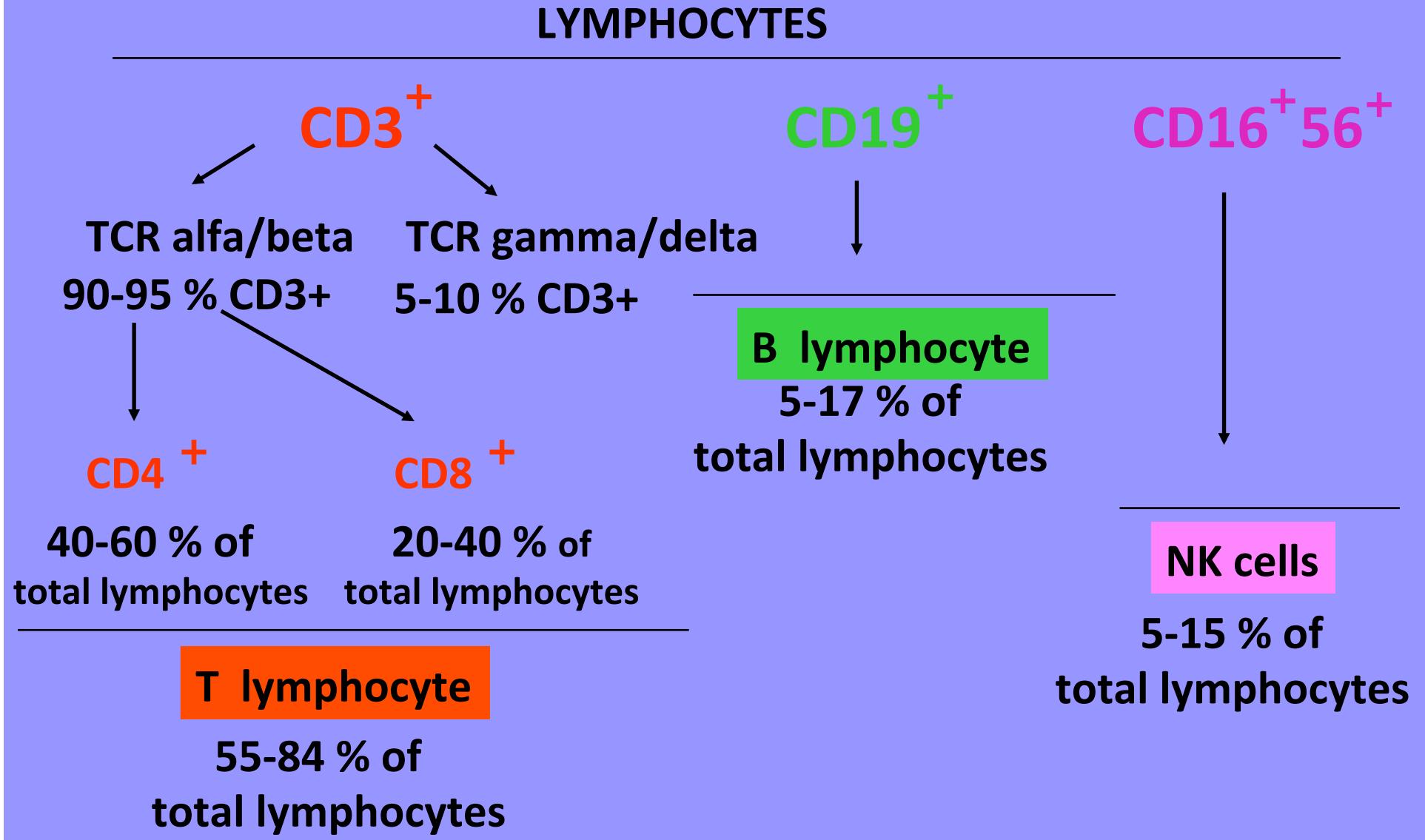


66 CD4+ T lymphocyte/mm<sup>3</sup>

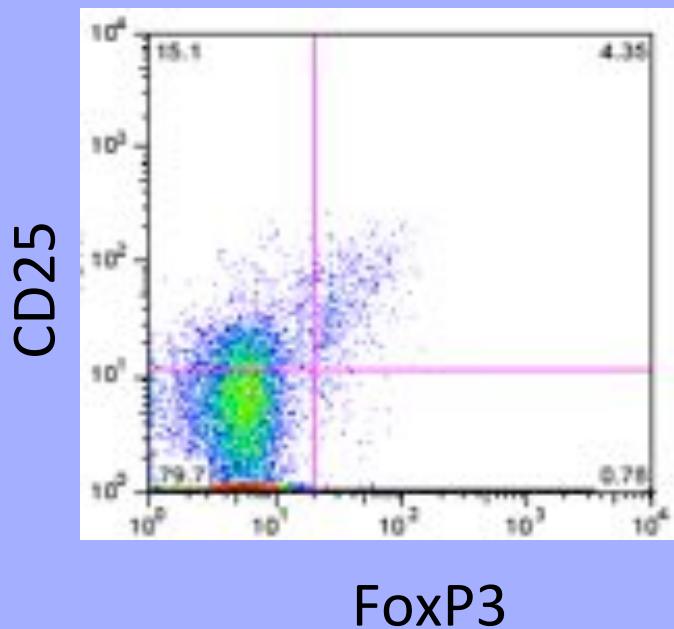
# CLINICAL COURSE OF HIV INFECTION



# Lymphocyte Populations in peripheral blood



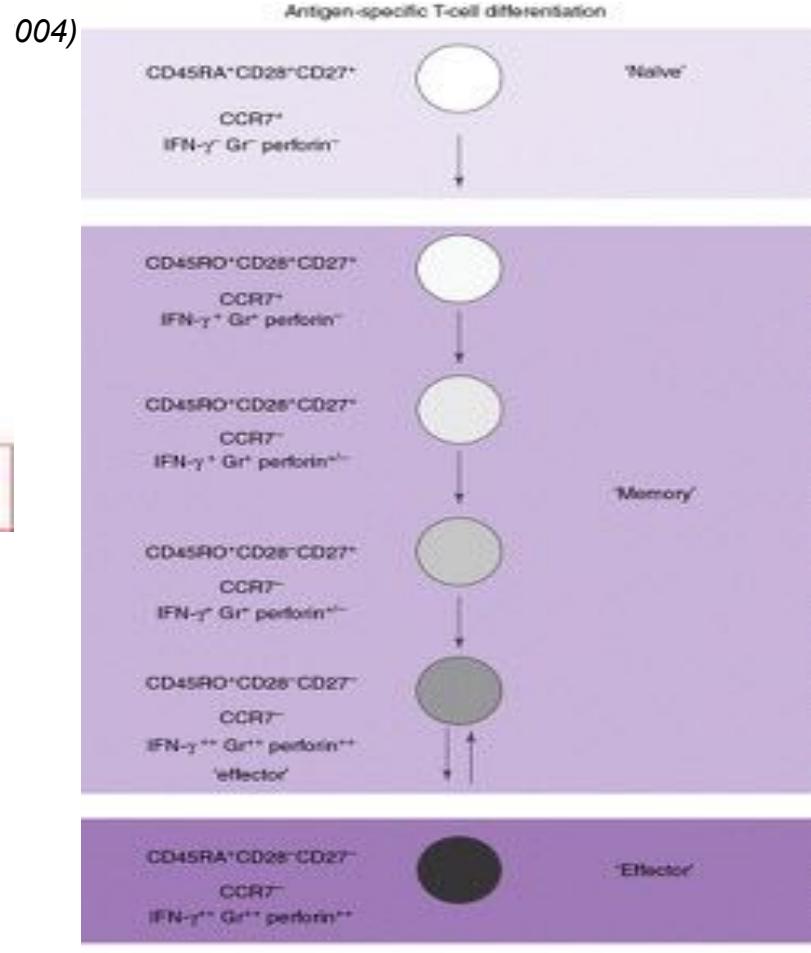
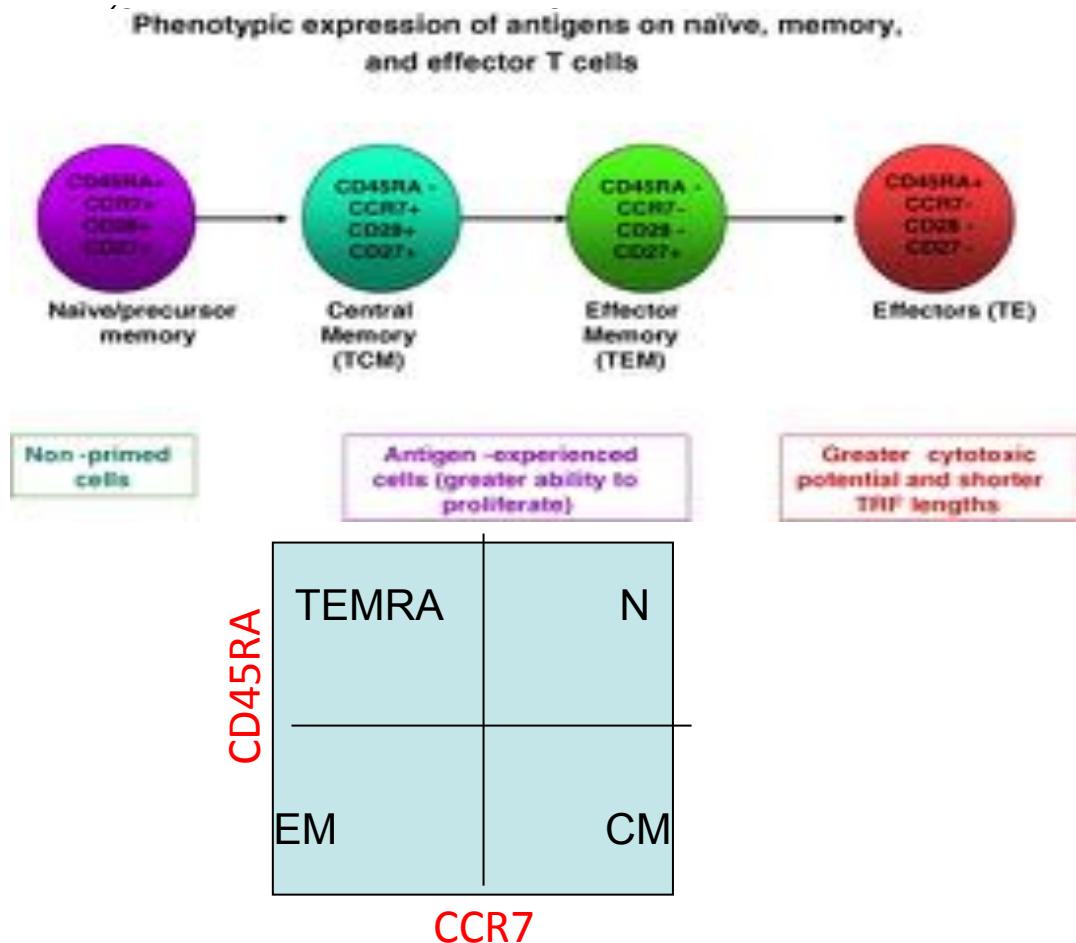
## T reg lymphocyte CD4+CD25+FoxP3+



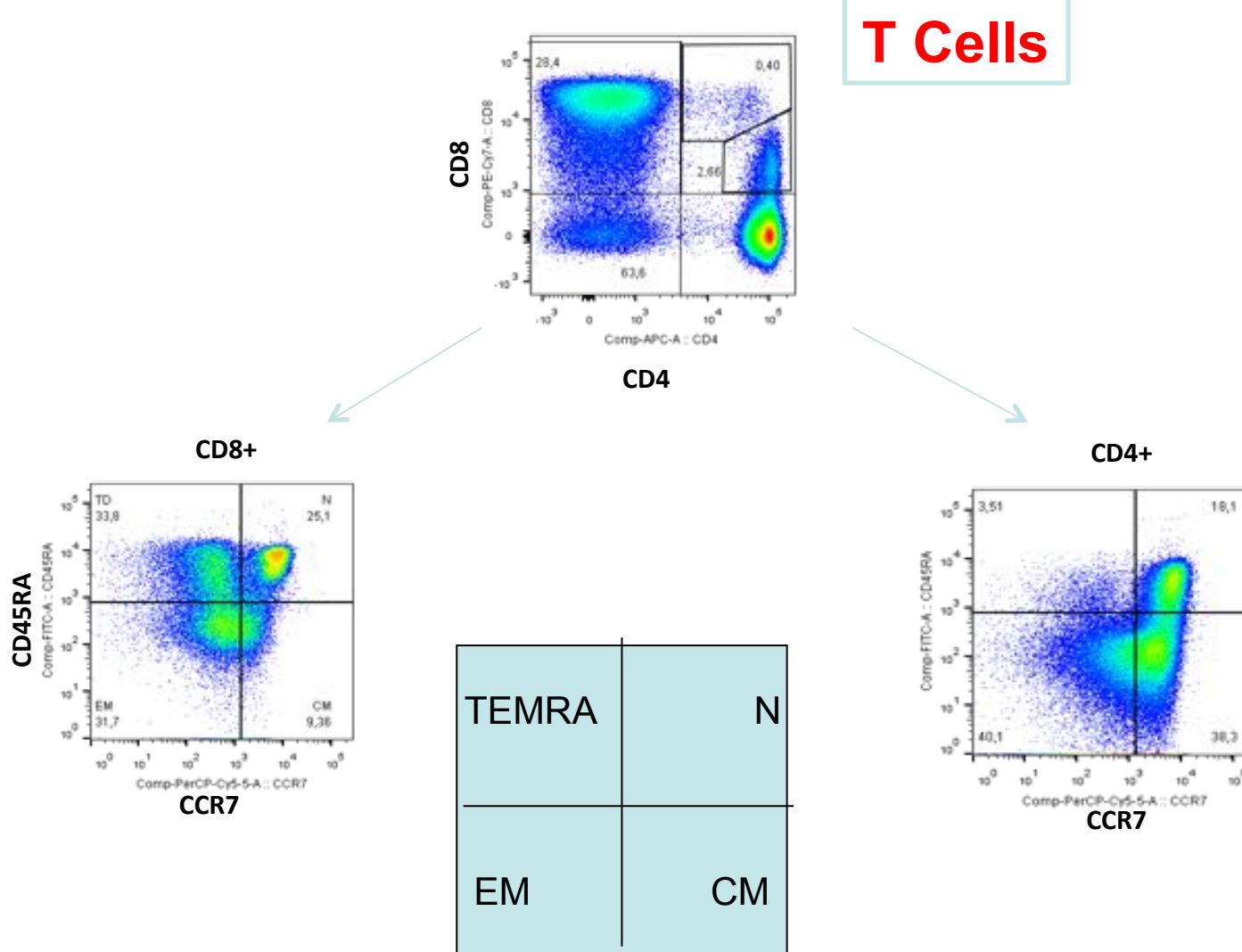
# Naive/memory phenotype

Four functional T-cell compartments are defined in humans by the expression of CD45RA and CCR7:

- **Naïve** precursor (CD45RA+ CCR7+),
- **CM** central memory (CD45RA-CCR7+),
- **EM** effector memory (CD45RA- CCR7-)
- **TEMRA** Terminally differentiated effector memory (CD45RA+ CCR7- )



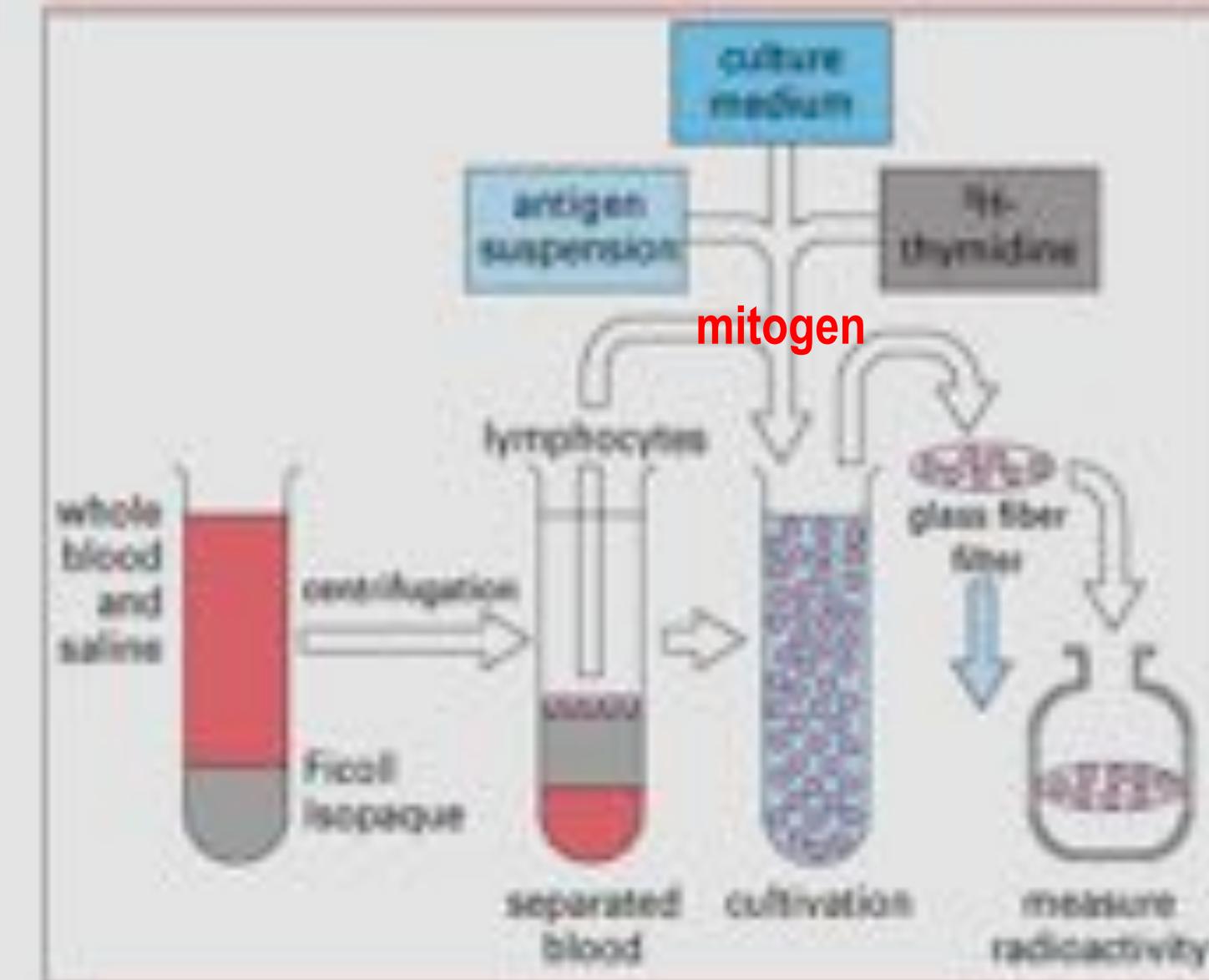
# Naïve - memory



## MITOGEN and lymphocyte proliferation

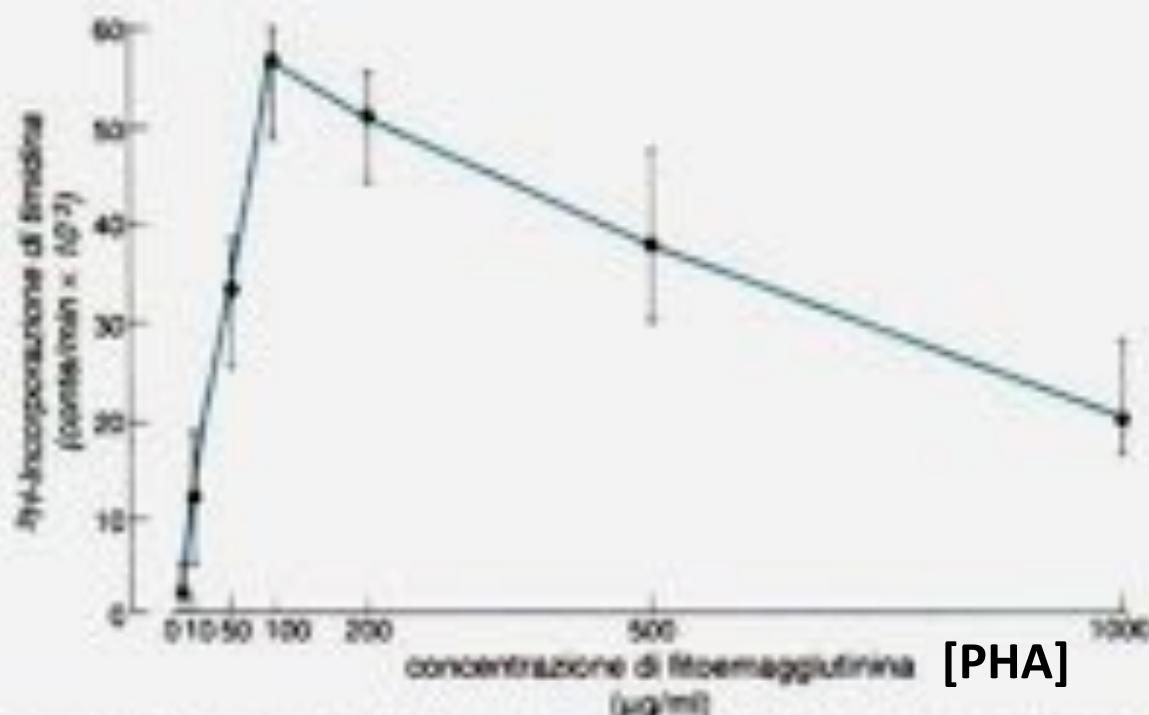
Mitogen	Responding cells
Phytohemagglutinin (PHA) (red kidney bean)	T cells
Concanavalin (ConA) (Jack bean)	T cells
Pokeweed mitogen (PWM) (Pokeweed)	T and B cells
Lipopolysaccharide (LPS) ( <i>Escherichia coli</i> )	B cells (mouse)

## The lymphocyte stimulation test



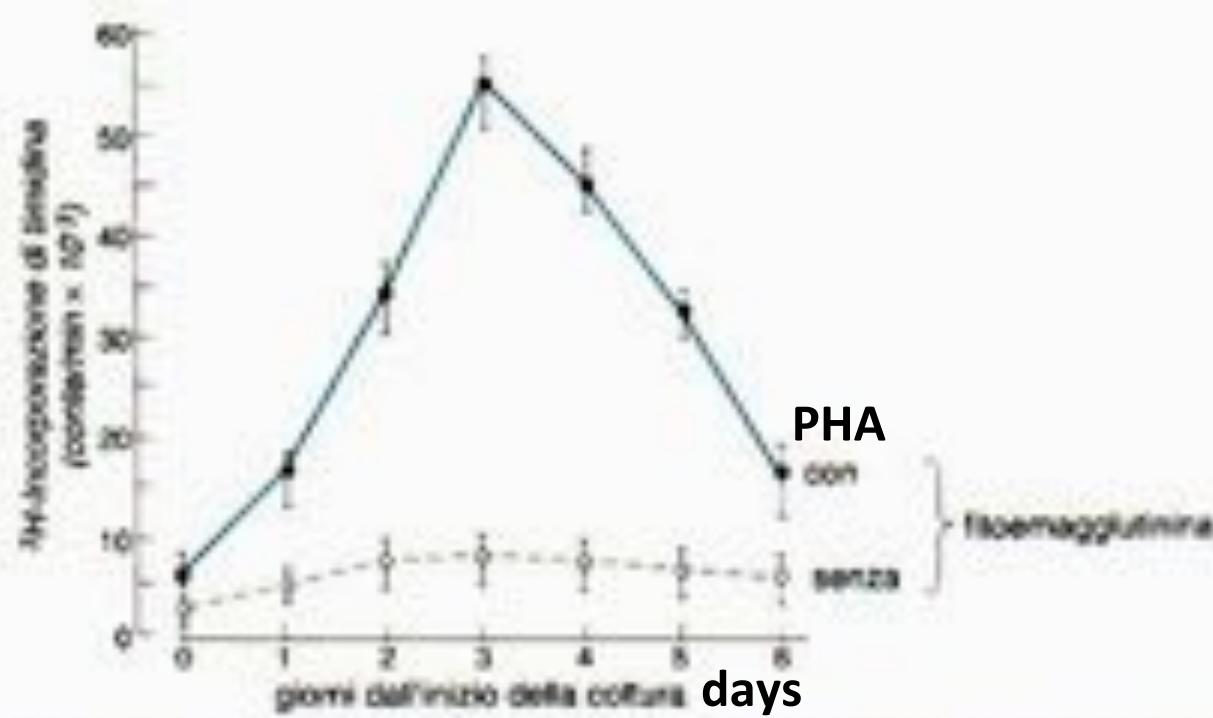
# Lymphocyte PROLIFERATION TEST : *mitogen stimulated lymphocytes incorporate thymidine*

## Dose/Response curve



**Figura 15-6.** Curva di risposta in funzione della dose di stimolazione di  $10^6$  linfociti con mitogeni. Curva dose-risposta di un gruppo di dieci adulti normali i cui linfociti del sangue periferico sono stati stimolati con varie concentrazioni di fioemaggiutinina per 72 ore. I linfociti sono stati marcati con 2  $\mu\text{Ci}$  di timidina tritata per 6 ore prima della raccolta. Le conte per minuto di timidina tritata incorporata sono state determinate in uno spettrometro di scintillazione e riportate come media delle determinazioni di 10 individui a 105. La risposta massima si ottiene con 100-200  $\mu\text{g/ml}$  di fioemaggiutinina.

## PROLIFERATION Curve



**Figura 15-7.** Curva di risposta in funzione del tempo di stimolazione di  $^{3}\text{H}$ -timidina con mitogeni. Curva in funzione del tempo dei linfociti del sangue periferico di dieci adulti normali, stimolati in tessuti di coltura per vari periodi di tempo a una concentrazione ottimale di fitoemagglutinina ( $100 \mu\text{g/ml}$ ). Le colture sono state marcate con timidina tritata per 6 ore, il giorno della raccolta. La massima risposta si ottiene dopo 3 giorni dall'inizio della coltura. I risultati sono riportati come media ± 1 D.G. della conta per minuto.

## ADDITIONAL TESTS

Tavella 19-4. Test aggiuntivi di competenze T-cellulari non disponibili correntemente per una valutazione clinica.

Produzione di linfocine

IL-2, IL-3, IL-4

Interferon-gamma

IL-4

TNF

Recessori per linfocine

IL-1

IL-2

IL-4

Interferon-gamma

Citotoxicità linfocitaria

MHC-restrictiva

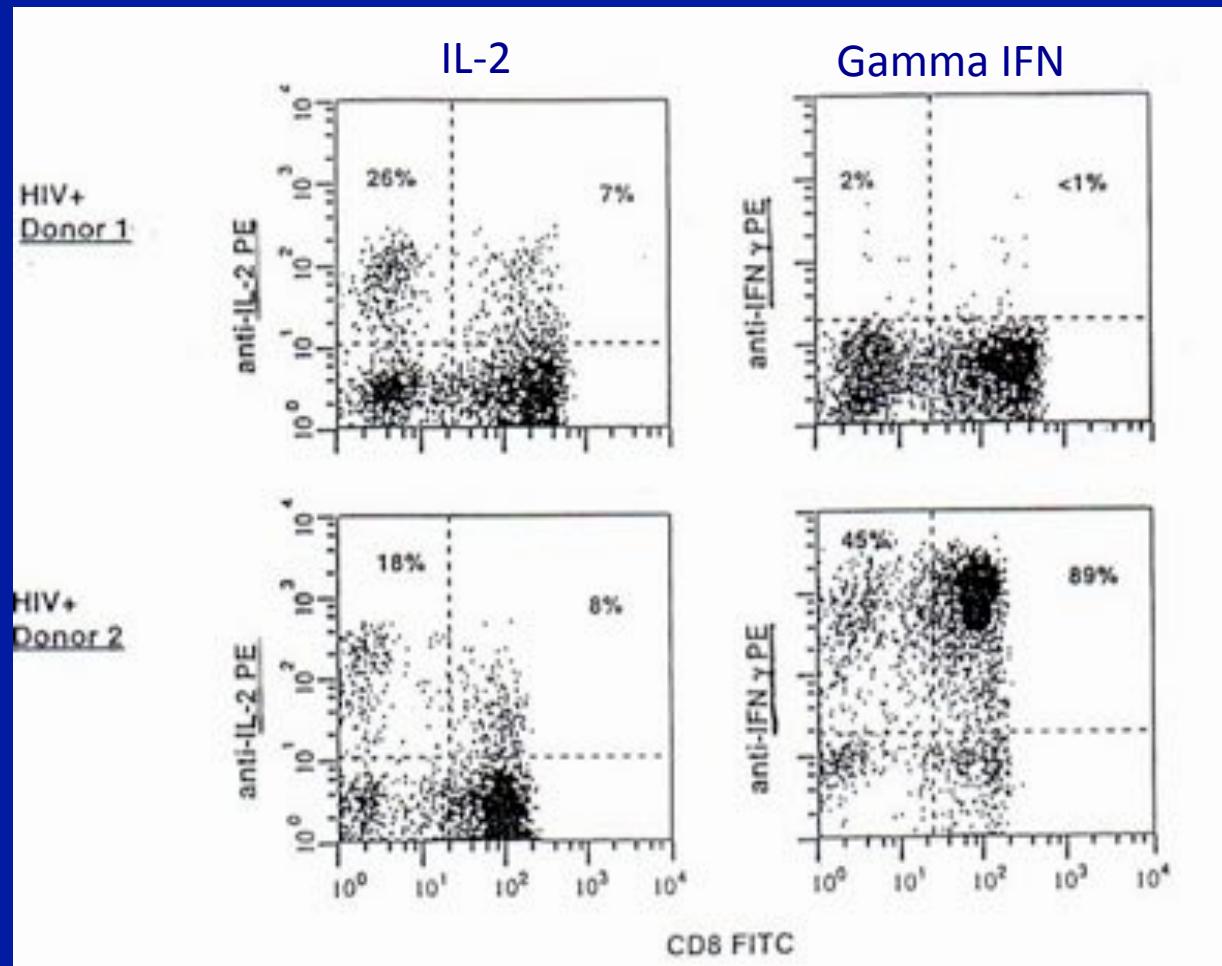
MHC-non restringente

Antigeno-specifica

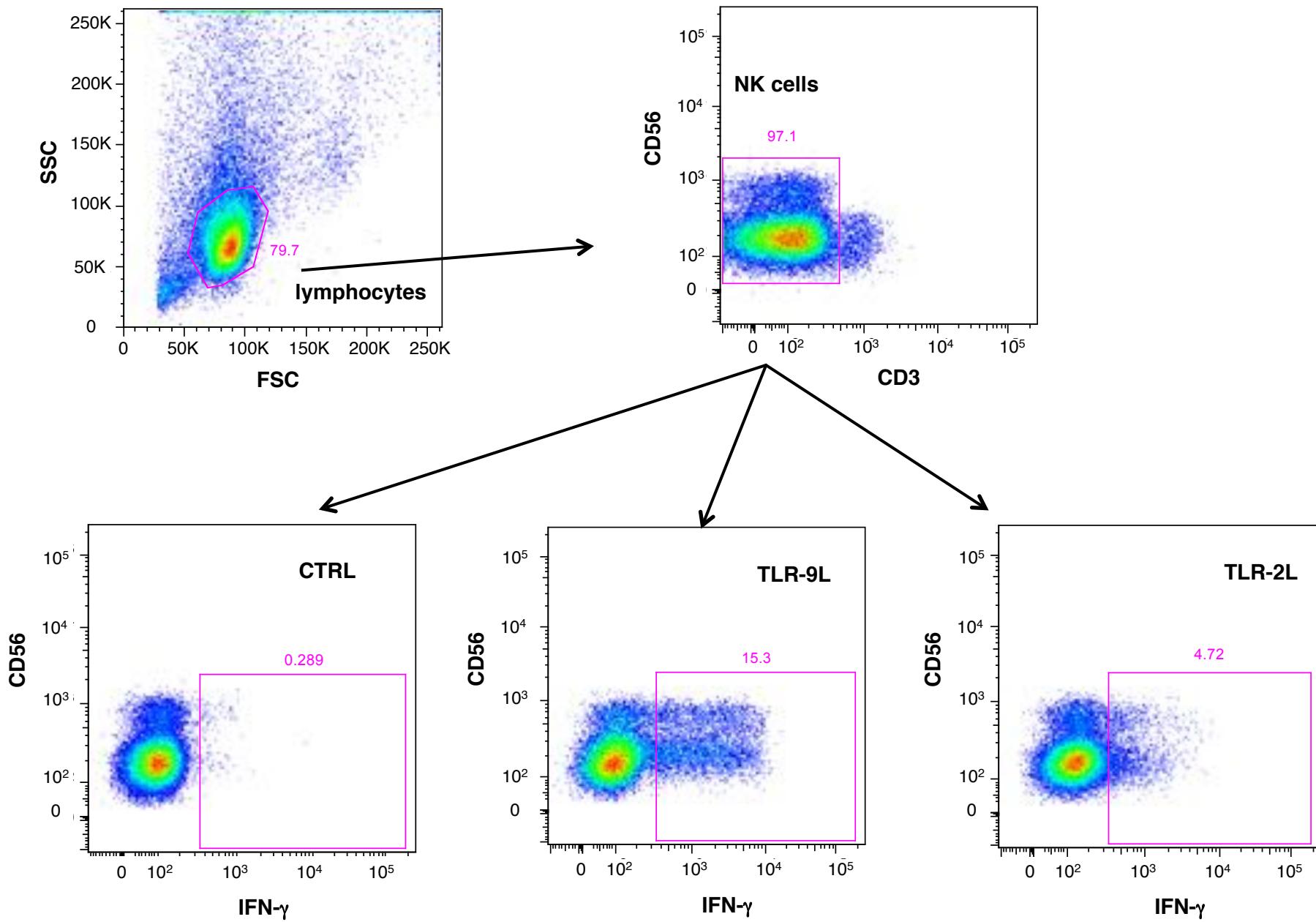
Lecitina (PHA) dipendente

Citotoxicità cellulare mediata anticorpo-dipendente (ADCC)

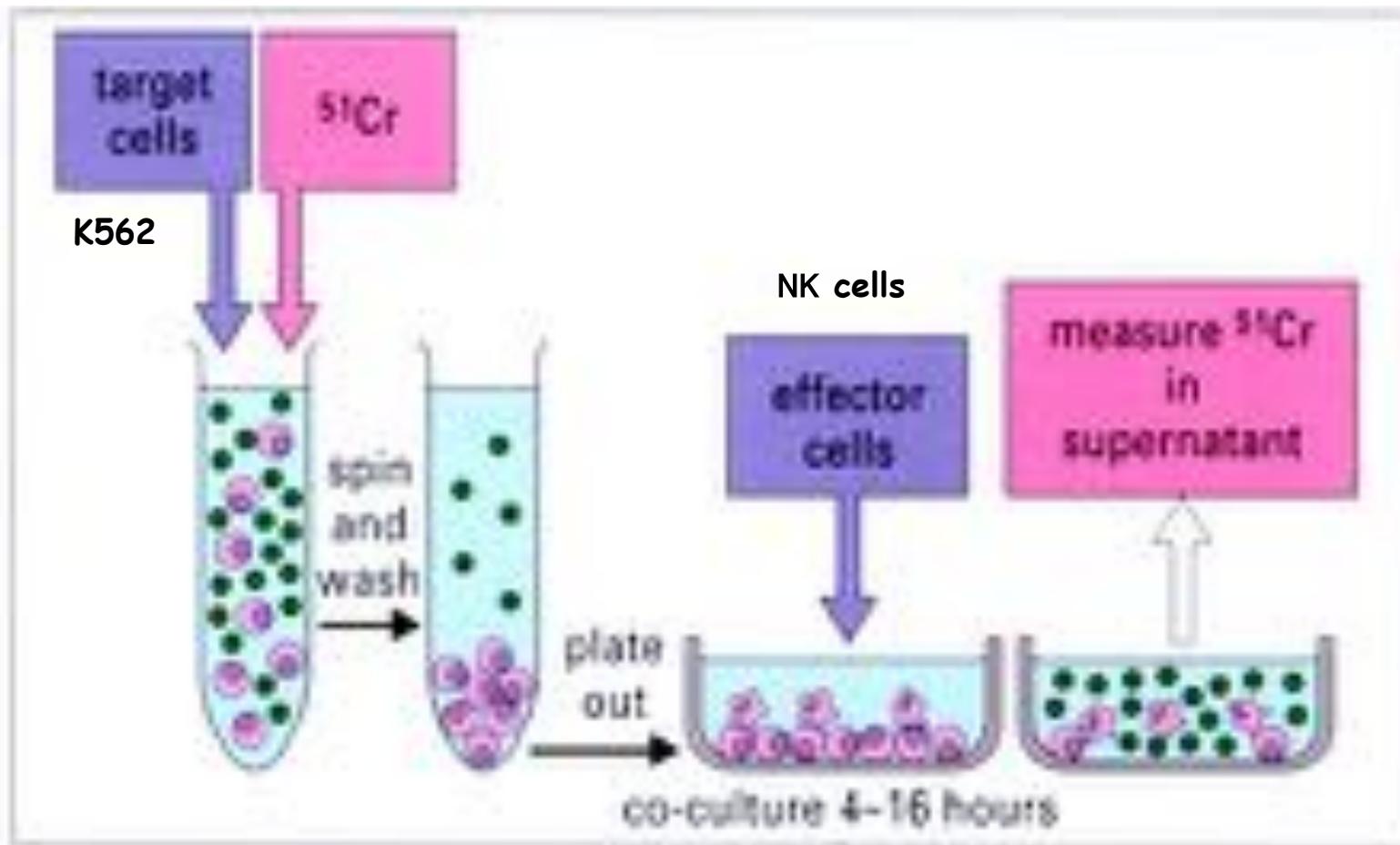
# CD8+ T LYMPHOCYTES from HIV PATIENTS ARE ABLE TO PRODUCE CYTOKINES *in vitro* ?



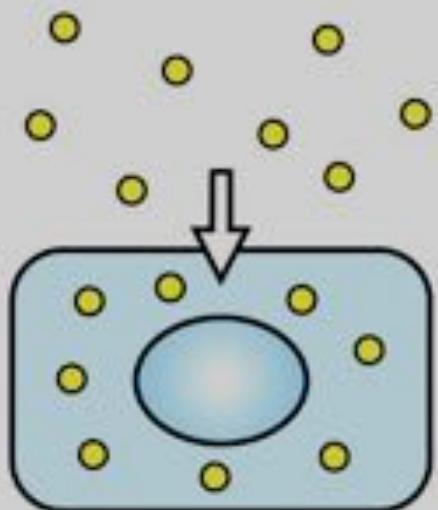
## IFN- $\gamma$ production by purified NK cells upon TLRs stimulation



# Cytotoxicity by $^{51}\text{Cr}$ release assay



**Label target cells with  
 $\text{Na}_2^{51}\text{CrO}_4$**



**Add cytotoxic T cells to  
labeled target cells**

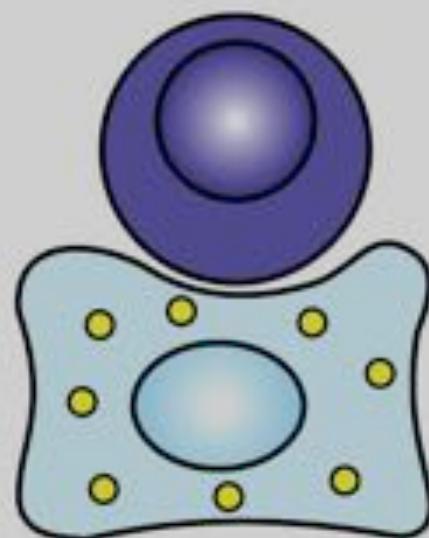


Figure A-38 part 1 of 2 Immunobiology, 6/e. (© Garland Science 2005)

## Killed cells release radioactive chromium

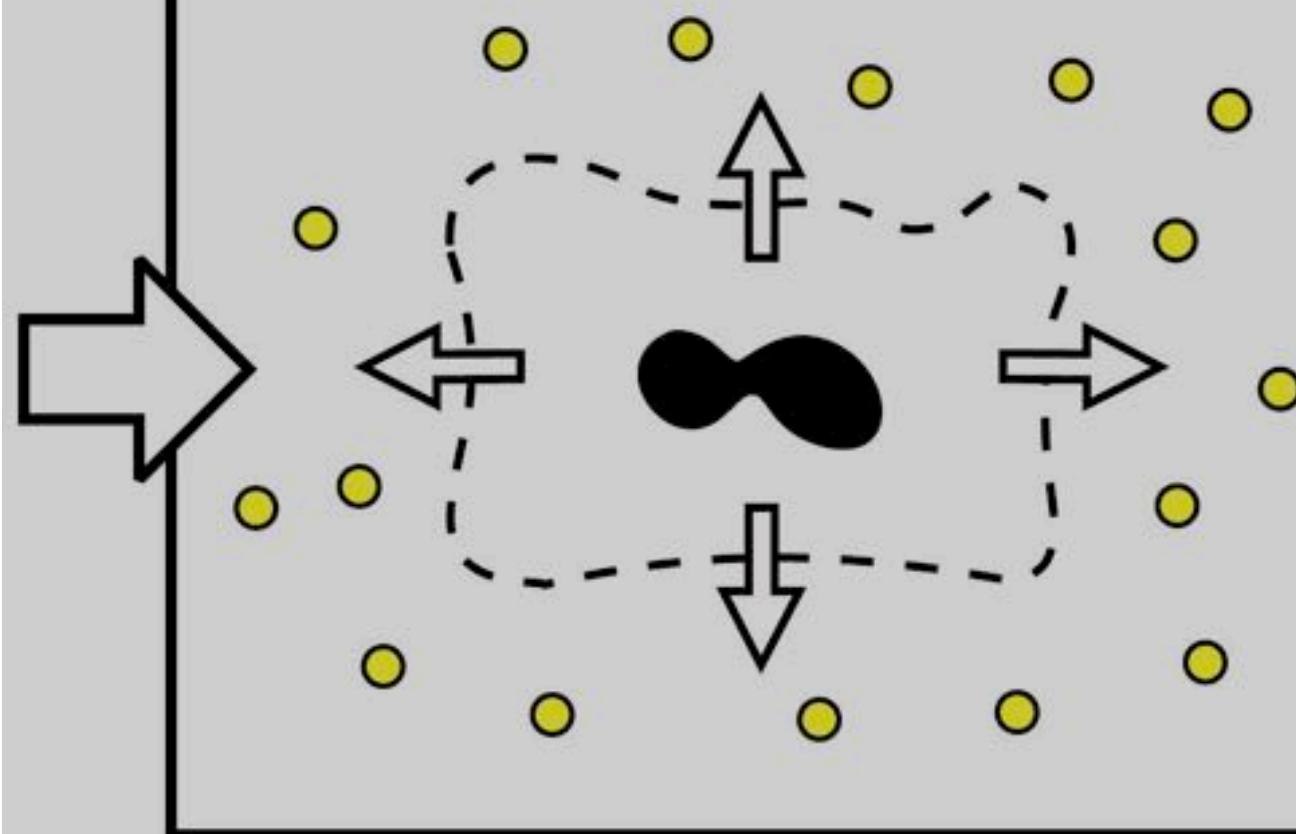


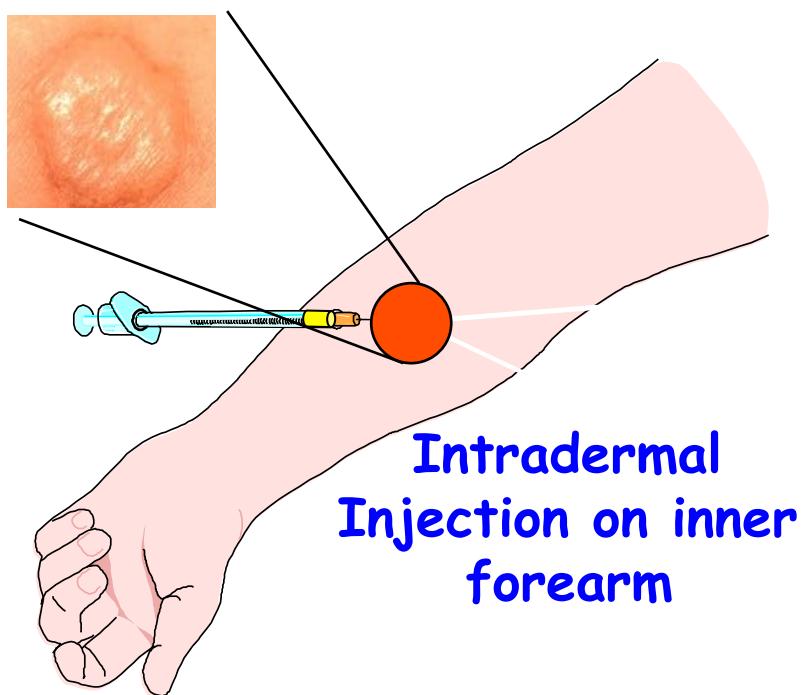
Figure A-38 part 2 of 2 Immunobiology, 6/e. (© Garland Science 2005)

# Skin Test

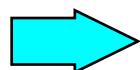
(extracts of various infectious microorganisms)

(Mantoux tuberculin test)

48-72 hours

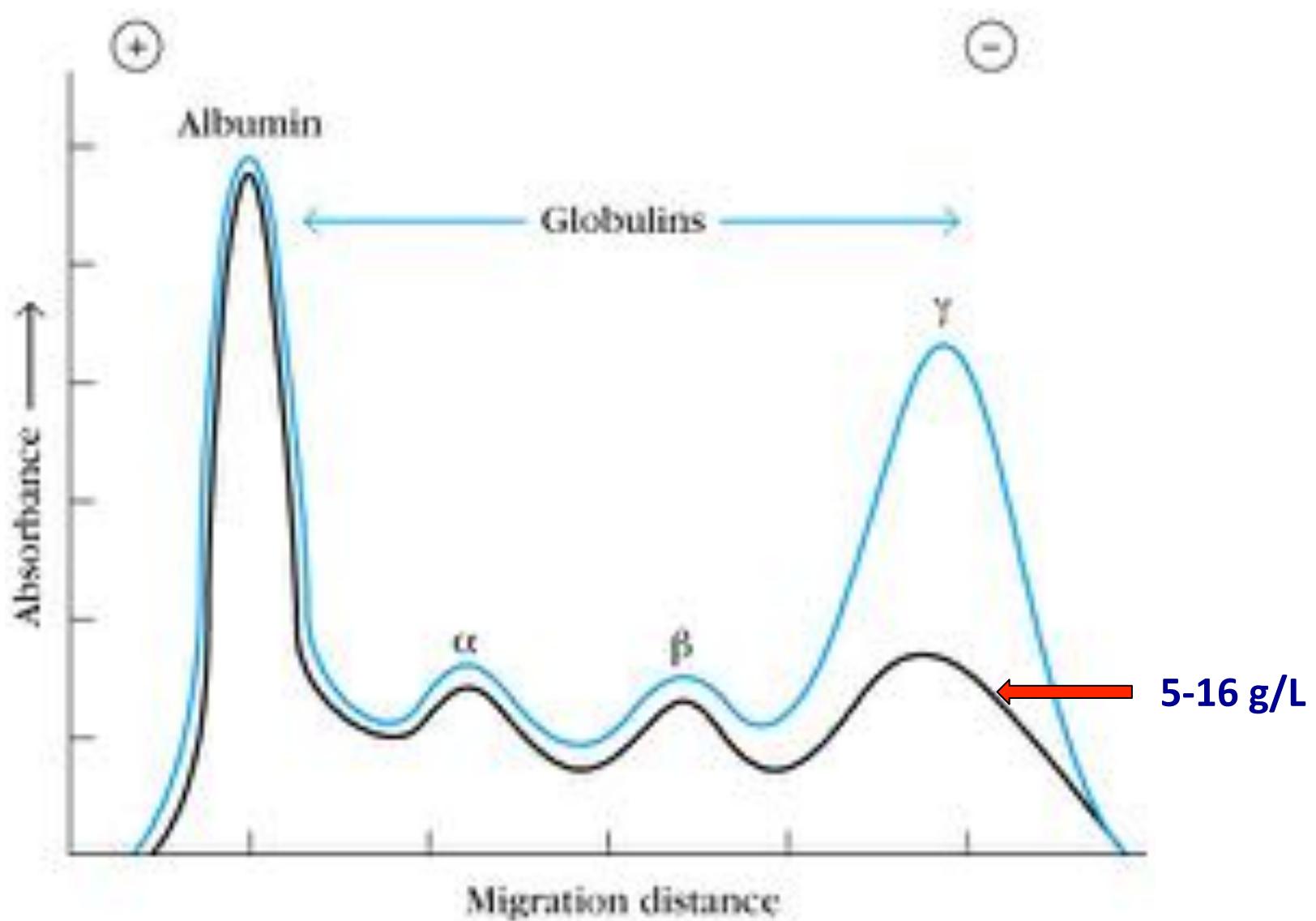


Cells recruitment  
and activation



Inflammation

## Antibody production by B cells



SERUM PROTEIN ELECTROPHORESIS

# Immunoelectrophoresis

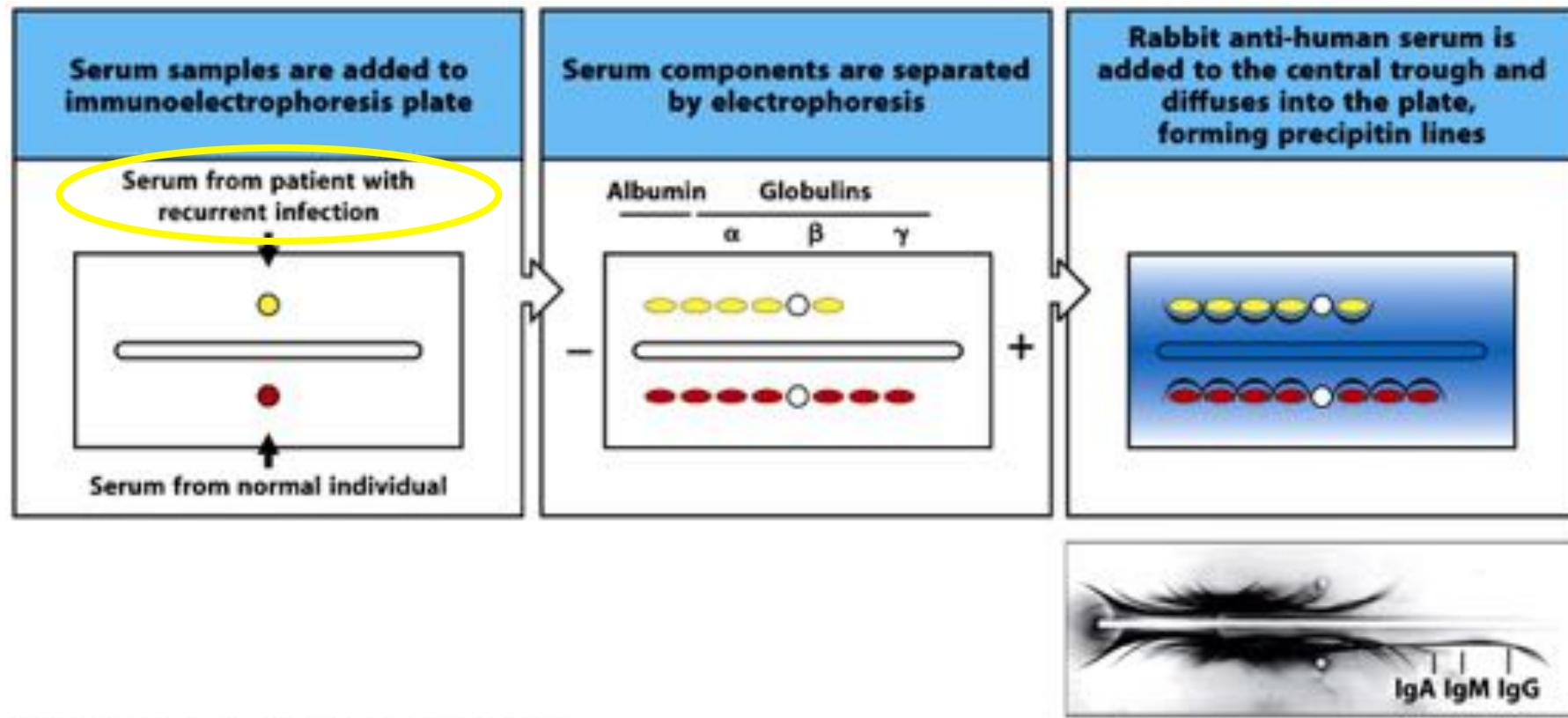
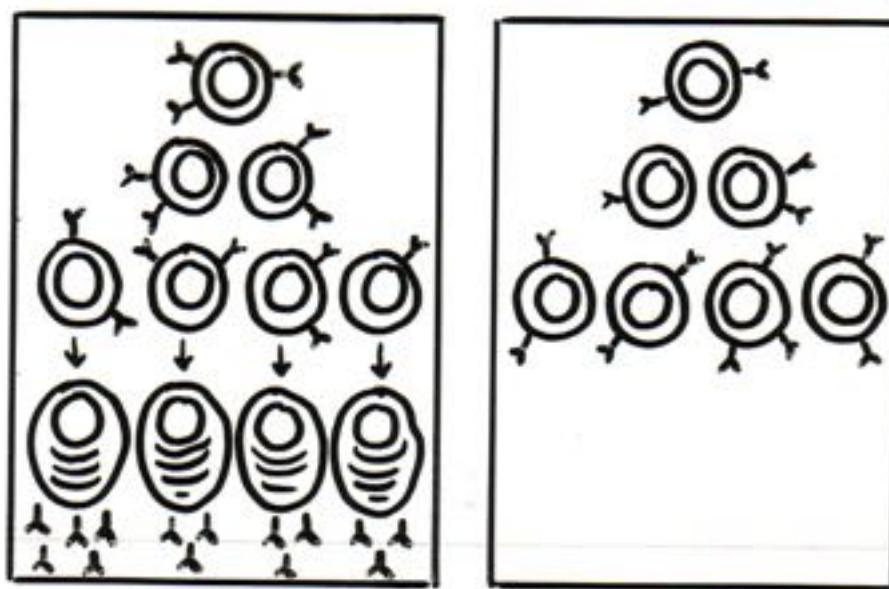
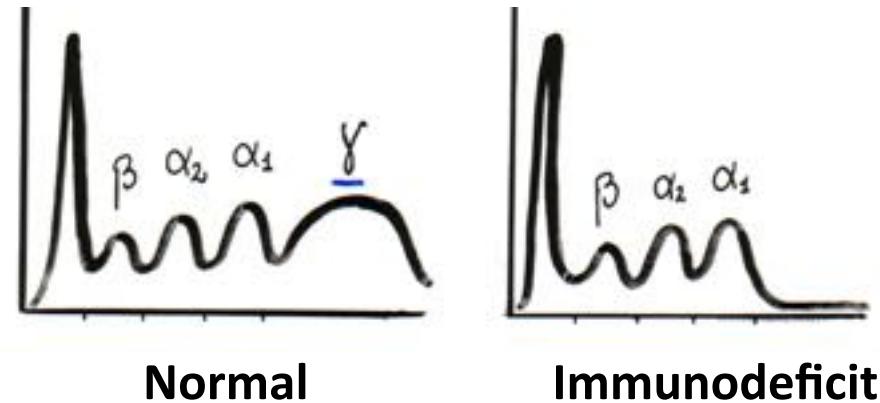


Figure 12-8 Immunobiology, 7ed. (© Garland Science 2008)

## Common Variable Immunodeficiency



**TABLE 3-13** Laboratory Evaluation for Common Variable Immunodeficiency (CVID)

Laboratory Test	Result/Comments
Serum protein electrophoresis	Marked decrease in the gamma globulin fraction; rarely it may be normal in the dysfunctional variant
Serum IgM, IgG, and IgA levels	Usually low, but may be normal in dysfunctional variant
CD19 and CD20 cells	Usually normal, may be increased; rarely, low normal but never absent
Response to polysaccharide and protein antigens	There is a failure to respond to these antigens; the expected 4-fold rise in titer following vaccination is not observed; defines the functional defect

## IgA and IgG specific antibodies are biomarkers for Celiac Disease (*an immune-mediated disorder*)

**TABLE 15–2** Commonly Used Diagnostic Tests for Celiac Disease

Test	Advantages	Disadvantages
Tissue transglutaminase (TTG) IgA antibodies	Most reliable non-invasive test Inexpensive Widely available Easy sample collection High sensitivity and specificity	Falsely negative with IgA deficiency (3% of patients with celiac disease) May be negative if on low gluten diet
Gliadin antibodies (IgG and IgA)	Inexpensive Widely available Easy sample collection Positive in IgA deficiency May be more sensitive in children	Not as sensitive or specific as TTG IgA antibodies May be negative if on low gluten diet
Deamidated gliadin antibodies (IgG and IgA)	Widely available Easy sample collection Positive in IgA deficiency High sensitivity and specificity	Not as widely available as first 2 tests above More expensive than anti-gliadin antibody test
Small bowel biopsy	Reliable test, considered gold standard Reflects response to treatment	Requires endoscopy and biopsy Very expensive

# Ig SERUM CONCENTRATION mg/ml

<u>IgG</u>	<u>IgM</u>	<u>IgA</u>	<u>IgD</u>	<u>IgE</u>
13.5	1.5	3.5	0.03	0.0005

<u>IgG1</u>	<u>IgG2</u>	<u>IgG3</u>	<u>IgG4</u>
9	3	1	0.5

<u>IgA1</u>	<u>IgA2</u>
3	0.5

*In atopic subject: RIST = serum total IgE*

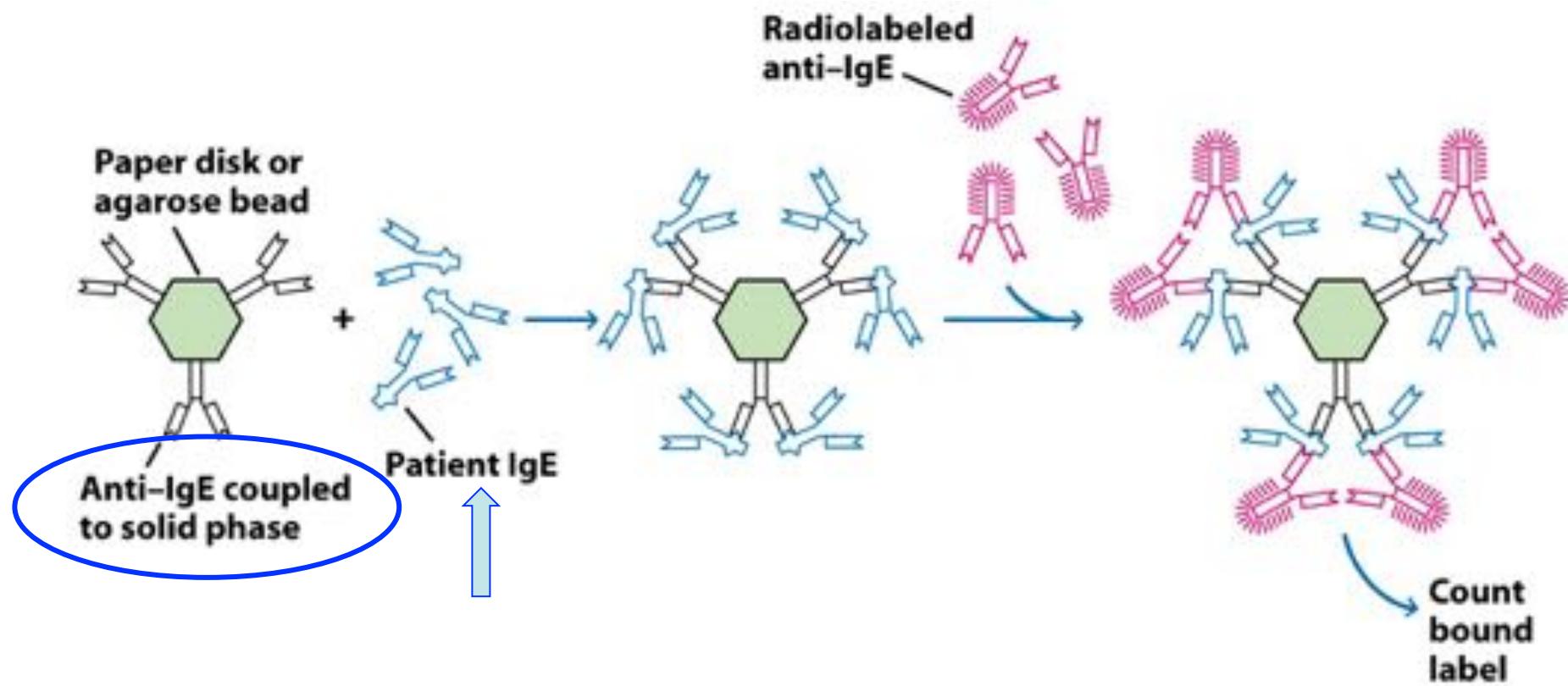


Figure 15-11a  
Kuby IMMUNOLOGY, Sixth Edition  
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# RAST = serum specific IgE

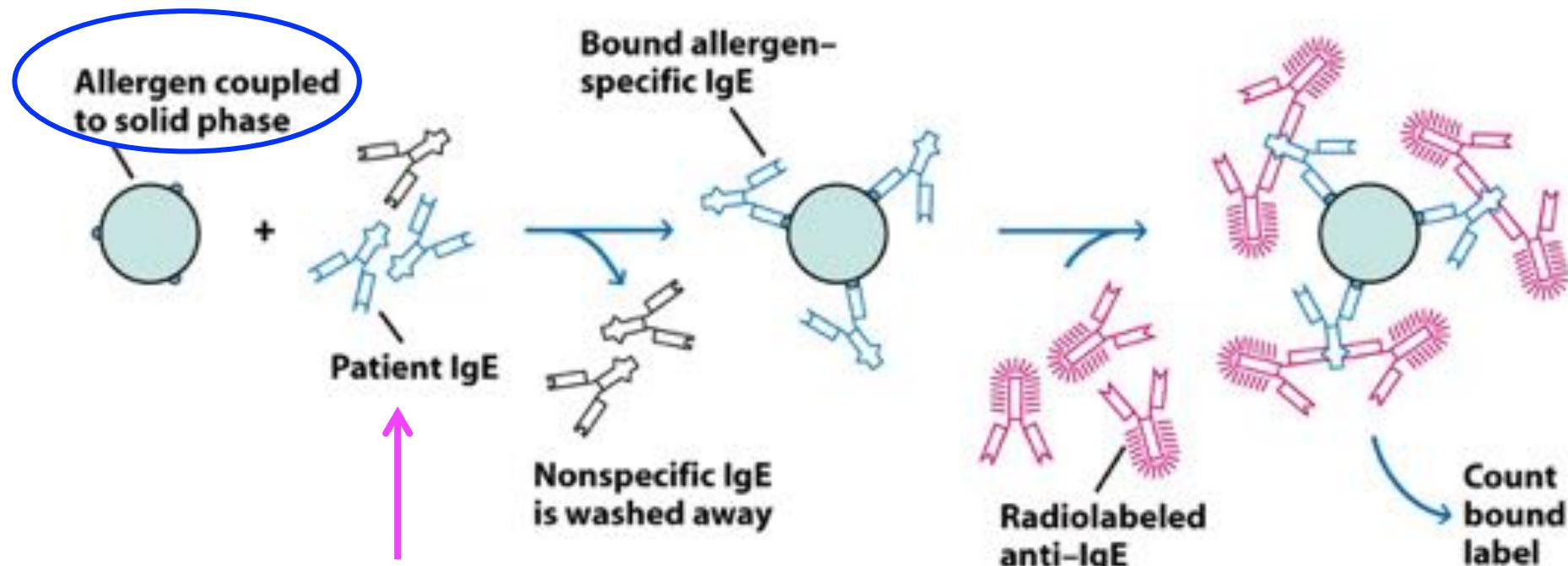


Figure 15-11b  
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## Methods for assaying the neutrophil functionality

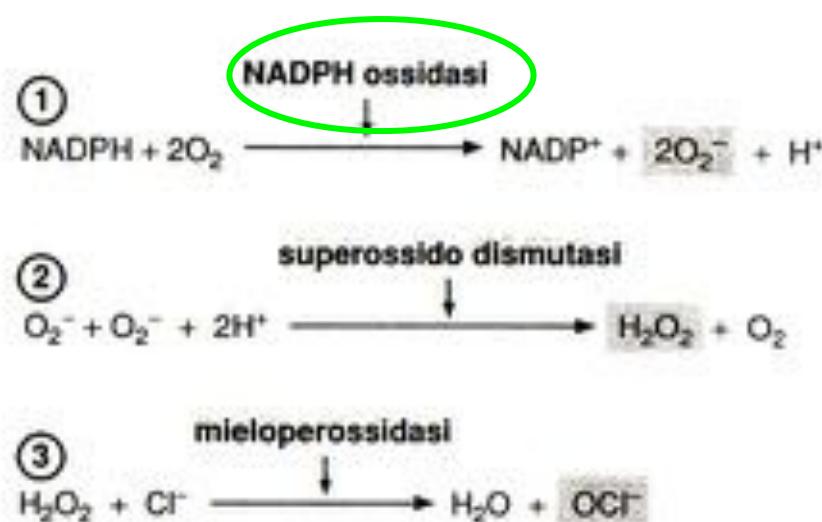
Methods of assessing neutrophil polymorph function	
function	test
Mobilization from marrow stores	↑ blood WBC with adrenalin or steroids
Possession of LFA-1/CR3/gp150/90 antigens	monoclonal antibody markers
Adherence	adherence to glass wool columns
Directional migration	chemotaxis through filters
Ingestion of organisms	phagocytic index
Respiratory burst	NBT reduction
Intracellular killing	microbicidal tests



## ROS production

**Tabella 24-1 / Valutazione della fagocitosi.**

Indagine	Commenti
Test al nitroblu tetrazolio (NBT)	Impiegato per la diagnosi e lo screening della malattia cronica granulomatosa e per l'identificazione dello stato di portatore.
Curva quantitativa di killing intracellulare	Impiegato per la diagnosi della malattia cronica granulomatosa. Può essere eseguito con microrganismi isolati dallo stesso paziente.
Chemiotassi	Alterata in diverse condizioni associate a infezioni batteriche ricorrenti. Non permette una diagnosi specifica. Indagata con la metodica della camera di Boyden, con tecnica microscopica o radioattiva per valutare la migrazione cellulare. Il test della finestra di Rebuck consente di ottenere un risultato qualitativo <i>in vivo</i> .
Chemiluminescenza	Alterata nella malattia cronica granulomatosa e nel deficit di mieloperossidasi.
Test enzimatici	Deficit di enzimi specifici: glucosio-6-fosfato deidrogenasi e mieloperossidasi.
Glicoproteine di membrana	Deficitarie nei disordini dell'adesione leucocitaria (integrine) associati ad alterazione dell'adesione e dei movimenti leucocitari.



**Figura 24-1.** Schema della catena respiratoria (burst) con generazione di superossido ( $\text{O}_2^-$ ), perossido di idrogeno ( $\text{H}_2\text{O}_2$ ) e ione ipoclorito ( $\text{OCl}^-$ ).

# **Nitroblue of tetrazolium TEST (NBT)**

(Testing the intracellular killing)

**Nitroblue of tetrazolium is a yellow compound**



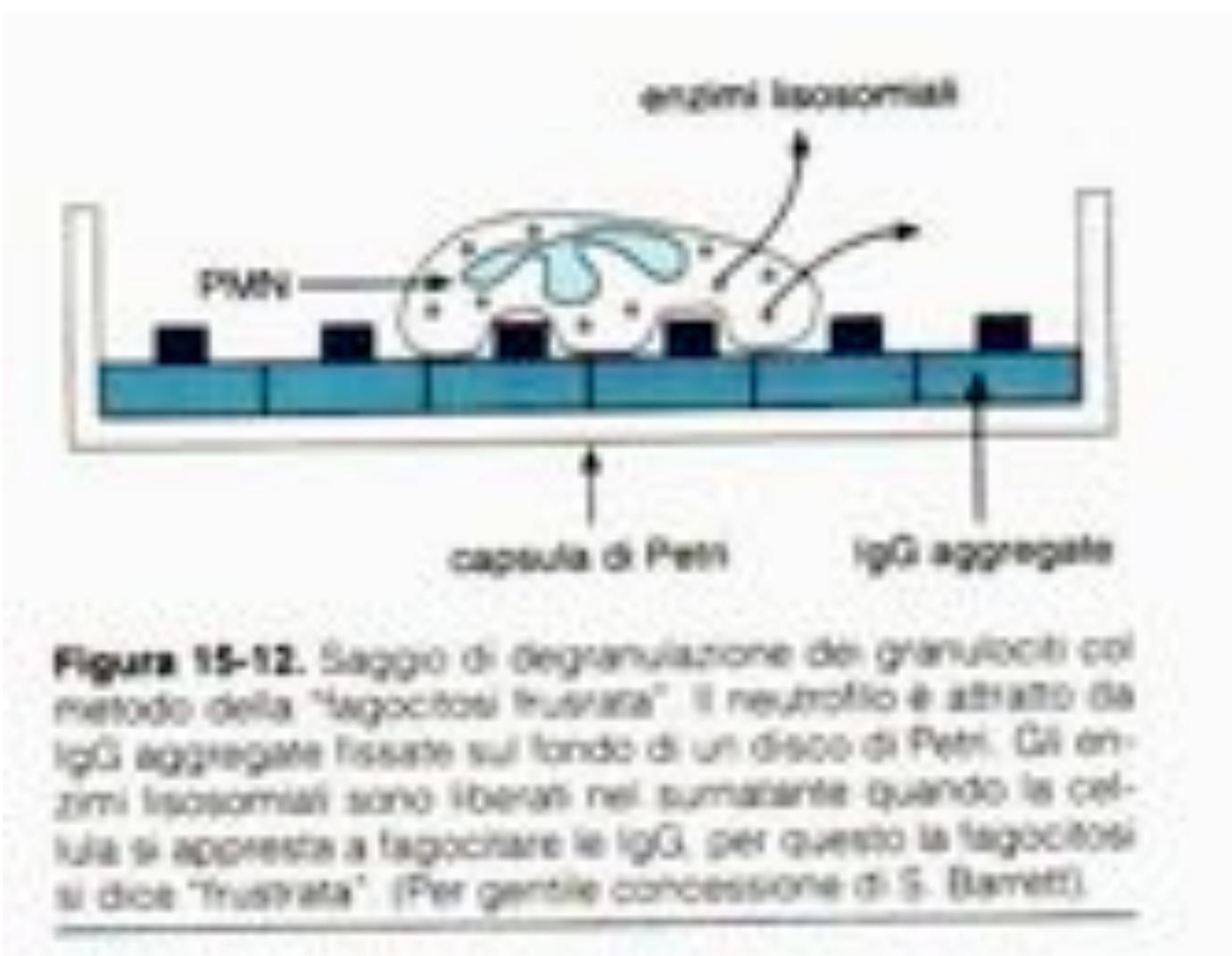
after reduction (respiratory burst)



**dark blue FORMAZAN is formed**

(determined by spectrophotometric reading)

## DEGRANULATION ASSAY or FRUSTRATED PHAGOCYTOSIS



**Figura 115-12.** Saggio di degranulazione dei granulociti col metodo della "fagocitosi frustrata". Il neutrófilo è attratto da IgG aggregate fissate sul fondo di un disco di Petri. Gli enzimi lisosomiali sono liberati nel surnadante quando la cellula si appresta a fagocitare le IgG, per questo la fagocitosi si dice "frustrata". (Per gentile concessione di S. Barnett).

## SPECIFIC TESTS

CELL	COUNT	FUNCTION
<b><i>T Lymphocyte</i></b>	MAb and Flow Cytometry	Proliferation response of mitogen stimulated cells
<b><i>T Lymphocyte subsets</i></b>	MAb and Flow Cytometry	Cytokine production Cytotoxicity Suppression
<b><i>B Lymphocyte</i></b>	MAb and Flow Cytometry	Serum protein electrophoresis Serum Ig levels
<b><i>NK Cell</i></b>	MAb and Flow Cytometry	Cytotoxicity Cytokine production
<b><i>Complement</i></b>	Serum level of components by ELISA and nephelometry	CH50 hemolytic assay
<b><i>Neutrophil</i></b>	CBC	Respiratory burst
<b><i>Monocyte/Macrophage</i></b>	CBC	Intracellular Killing of microbe

# SERUM CONCENTRATION OF COMPLEMENT SYSTEM COMPONENTS

C3            1000 - 1200        ug / ml

C4            300 – 600            “

C1q            70                    “

C1r            50                    “

C1s            50                    “

C2            20                    “

C5            80                    “

C6            45                    “

C7            90                    “

C8            60                    “

C9            60                    “

Factor B      200                  “

Factor D      1-2                  “

Properdin     25                  “

Factor I      35                  “

Factor H      560                  “

## **Hemolytic assay or CH50**

**CH50** : defines the amount of Complement required to induce 50% lysis of sensitized erythrocytes.

It is expressed as the inverse of the serum dilution that gives 50% lysis

.

**diluted Serum Sample**

+

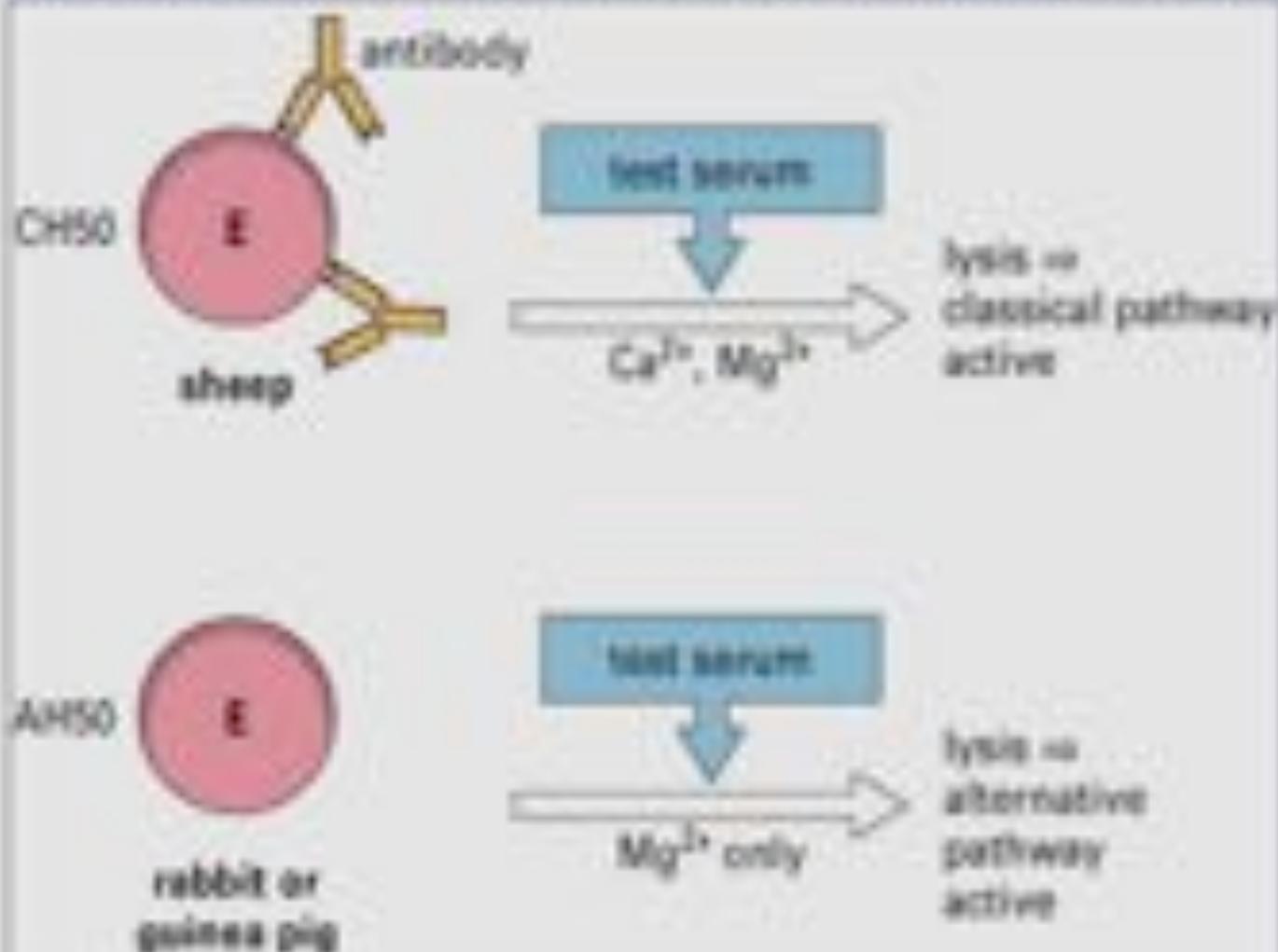
**sheep erythrocytes sensitized with specific antibody**



Spectrophotometric measurement of hemoglobin release

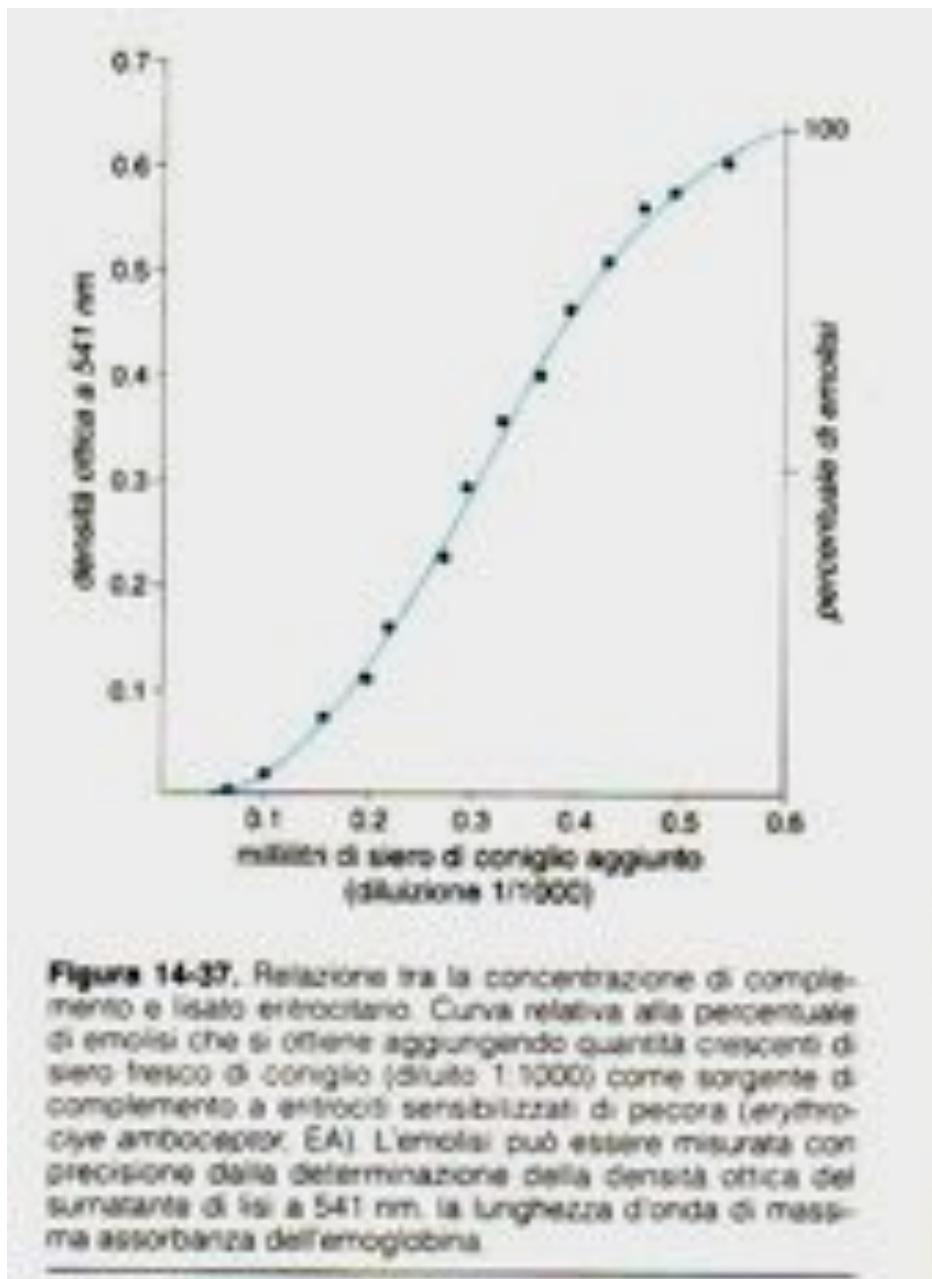
Correlation between hemoglobin release and percentage of hemolysis

## Measuring classical and alternative pathway activity



## Relationship between the percentage of hemolysis and serum dilution

**CH50 Normal values**  
between 50-200 units



**Figura 14-37.** Relazione tra la concentrazione di complemento e lisato eritrocitario. Curva relativa alla percentuale di emolisi che si ottiene aggiungendo quantità crescenti di siero fresco di coniglio (diluito 1/1000) come sorgente di complemento a eritrociti sensibilizzati di pecora (erythrocyte anticoagulanti, EA). L'emolisi può essere misurata con precisione dalla determinazione della densità ottica del sustrato di fissi a 541 nm, la lunghezza d'onda di massima assorbanza dell'emoglobina.

**The reduction of CH50 correlates with the reduction of C3 activity**

**Reduction of C activity is observed for:**

- 1. Consumption of C for the formation of immunocomplex**
- 2. Decreased synthesis of C**
- 3. Increased catabolism of C**

## Diagnosis of systemic autoimmune diseases

Systemic autoimmune disorders are immuno-mediated diseases with predominant involvement of connective tissue with clinical manifestations such as inflammation of joints, skin, muscles. The connective tissue diseases (CTD) are characterized by the presence of particular types of

***autoantibodies***

SLE	Systemic Lupus Erythematosus
SSc	Systemic Sclerosis
MCTD	Mixed Connective Tissue Disease
PM-DM	Polymyositis-Dermatomyositis
SS	Sjogren Syndrome
RA	Rheumatoid Arthritis
UCTD	Undetermined Connective Tissue Disease

Autoantibodies are **markers**  
in autoimmune diseases useful for

*diagnosis*

*classification*

*prognosis*

*monitoring*

The term **ANA** indicates  
a group of antibodies (IgG or IgM)  
directed against different nuclear antigens

**Antinuclear antibodies are directed against :**

**n-DNA o ds-DNA  
ssDNA  
histone**

***extractable nuclear antigens (ENA):***

**RNP/Sm  
Scl 70  
SS-A / Ro  
SS-B / La  
PM-1  
Jo-1  
Ku  
RANA  
PCNA**

**When a SYSTEMIC AUTOIMMUNE DISEASE is suspected**

**The diagnostic approach will be**



**Test ANA (antinuclear antibodies)**



**Test anti-ENA (extractable nuclear antigens)  
(to confirm the positivity for ANA)**

## ANA

represent a group of antibodies present in the serum of patients

the ANA are specific for self antigens contained in nucleus

The ANA are found in many systemic autoimmune diseases, but also in 5-10% of cases of organ-specific autoimmune diseases (thyroiditis, chronic atrophic gastritis, secondary amenorrhea, type I DM ...).

Low titer of ANA may be detected in normal population : prevalence has increased in females than in males and in the elderly than in the young.

## Methods for the measurement of ANA and anti-ENA:

- **ANA**

assessment of the serum titer and the morphological pattern by

**IFI = INDIRECT IMMUNOFLUORESCENCE**

*using rat liver and kidney sections or the **Hep-2** human laryngeal carcinoma cell line that express human antigens present in all cell cycle phases.*

*For antibodies anti-DNA(ds), using ***Critchidia luciliae***, a protozoan, which contains a kinetoplast with DNA histone free (useful for the diagnosis of Lupus induced by drugs characterized by antibodies anti-histone)*

- **Anti-ENA**

detected in serum by

**ELISA or DOUBLE DIFFUSION in agarose gel**

## Antinuclear antibody (ANA) testing

Expense: Low

Manual with microscopic evaluation

Cells on glass slides  
incubated with patient  
serum—with or without  
antinuclear antibodies



Antinuclear  
antibody in  
patient serum

If antibodies are present,  
they bind to nucleus



Antibody binding is  
detected by adding  
fluorescent labeled  
anti-IgG antibodies  $\lambda$

Fluorescent staining  
of nucleus can be  
homogeneous over  
the nucleus, stain the  
rim of the nucleus, stain  
the nucleoli, or produce  
a speckled stain of the  
nucleus.



Fluorescent labeled  
antibody reveals  
patient's antinuclear  
antibody

If an antibody is detected, the patient's serum is progressively diluted until the staining is no longer detected. The final result includes the highest serum dilution producing a detectable response and the pattern of nuclear staining.

## **IFI and ANA Titer**

For diagnostic purposes the titer of **1:40** and **1:160** are considered as decision-making levels:

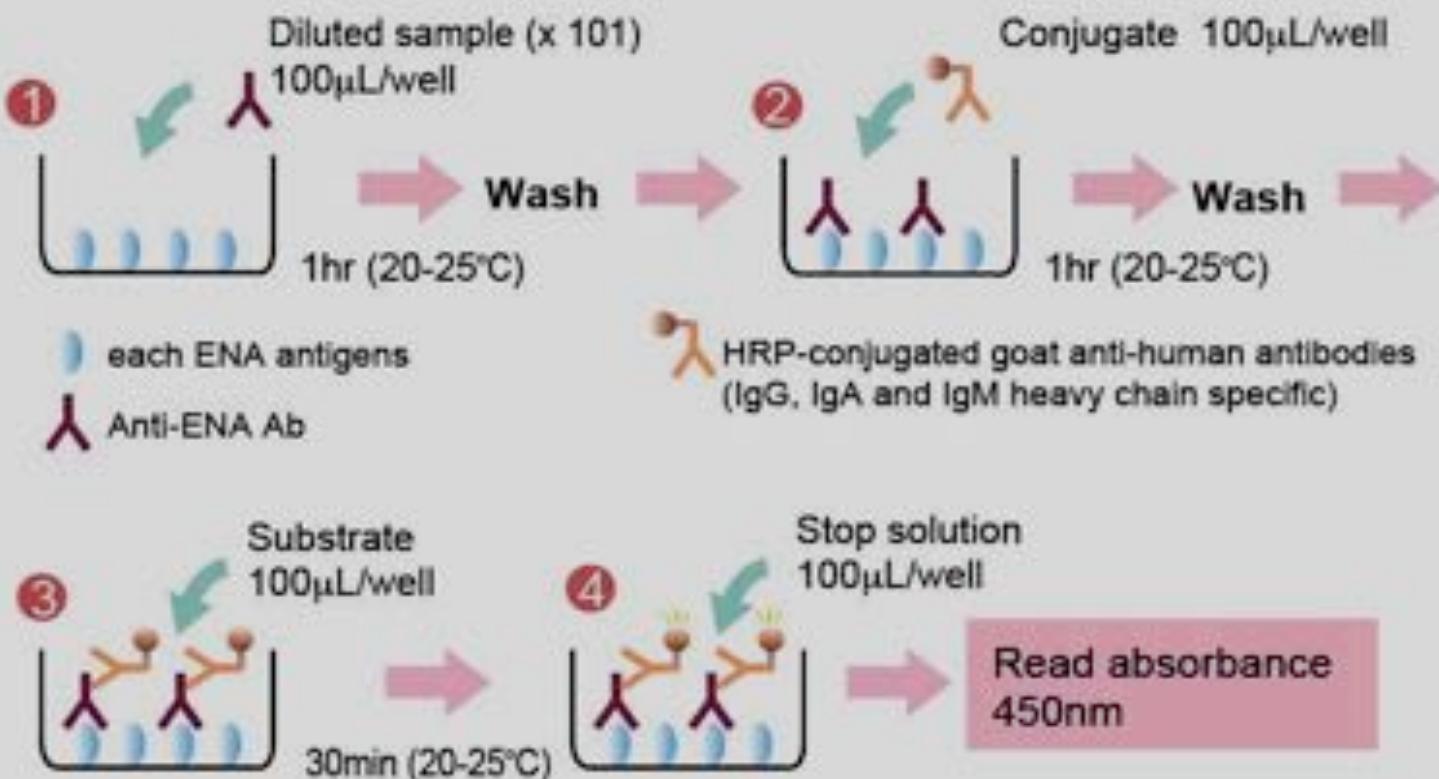
**<1:40 negative** (antinuclear antibodies in low titer 1:40 - 1:80 can be present in healthy subjects, in pregnant women, in women over 40 years, in the elderly)

**> 1:40 and <1:160 low positive** (in the absence of specific symptoms, diagnostic protocol must suggest monitoring in later times)

**> / = 1:160** are considered **suggestive** of autoimmune disease

# ELISA (Enzyme-Linked Immunosorbent Assay) for Anti-ENA Ab

## Brief Assay Procedure



# **Fluorescence Pattern**

<b>Fluorescence type</b>	<b>Antigen</b>	<b>Disease</b>
Periphery	ds-DNA	LES
Homogeneous	Histone-DNA complex	LES and connective tissue disease
Speckled	Nuclear antigen not DNA type	LES ,MCTD, LES, SS,Sjogren
Nucleolar	Nucleolar RNA	Sclerodermia

homogeneous



speckled

peripheral or rim

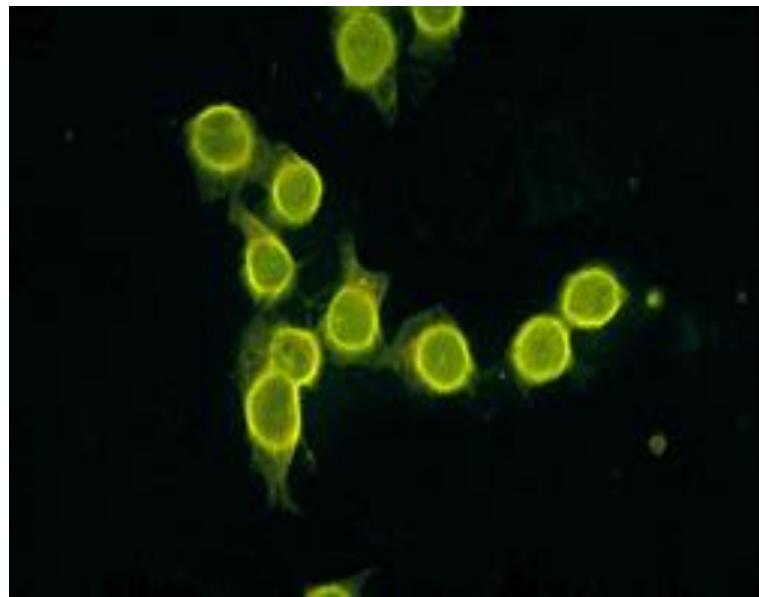
nucleolar

Figura 33-1. Quadri all'immunofluorescenza degli anticorpi antinucleo.

Tabella 33-1. Anticorpi antinucleo.

Quadro all'immunofluorescenza	Antigene	Malattia associata
Periferico	DNA a doppia elica	LES
Omogeneo	Complesso DNA-istone	LES, talvolta altre connettività
Punteggiato	Sm (antigene Smith)	LES
	RNP (ribonucleoproteine)	MCTD, LES sindrome di Sjögren, sclerodermia, polimiosite
	SS-A (Ro)	Sindrome di Sjögren, LES
	SS-B (La)	Sindrome di Sjögren, LES
	Jo-1	Poliarterite nodosa
	Mi-2	Dermatomiosite
	Scd-70	Sclerodermia
	Centromero	Sclerodermia limitata
Nucleolare	RANA (antigene nucleare associato all'artrite reumatoide) (antigene nucleare indotto da EBV)	Artrite reumatoide
	RNA nucleolo-specifico	Sclerodermia
	PM-Scl	Polimiosite

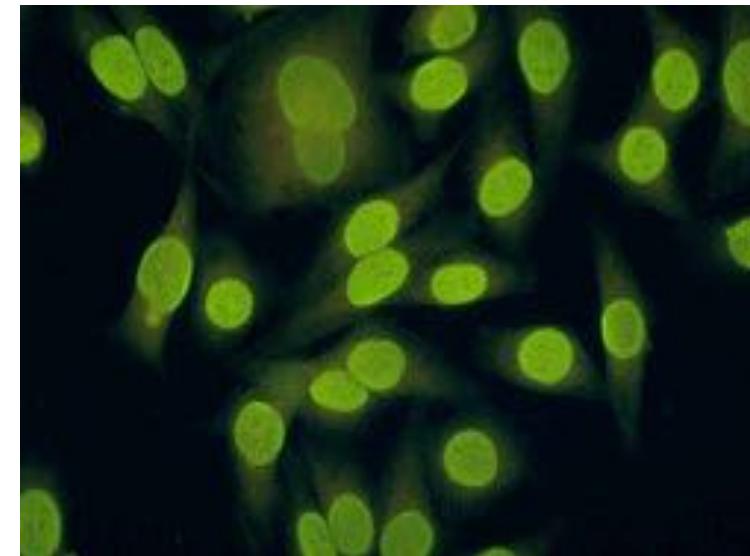
EBV = virus di Epstein-Barr, MCTD = malattia mista del tessuto connettivo, LES = lupus eritematoso sistemico.



Peripheral Pattern: anti-dsDNA

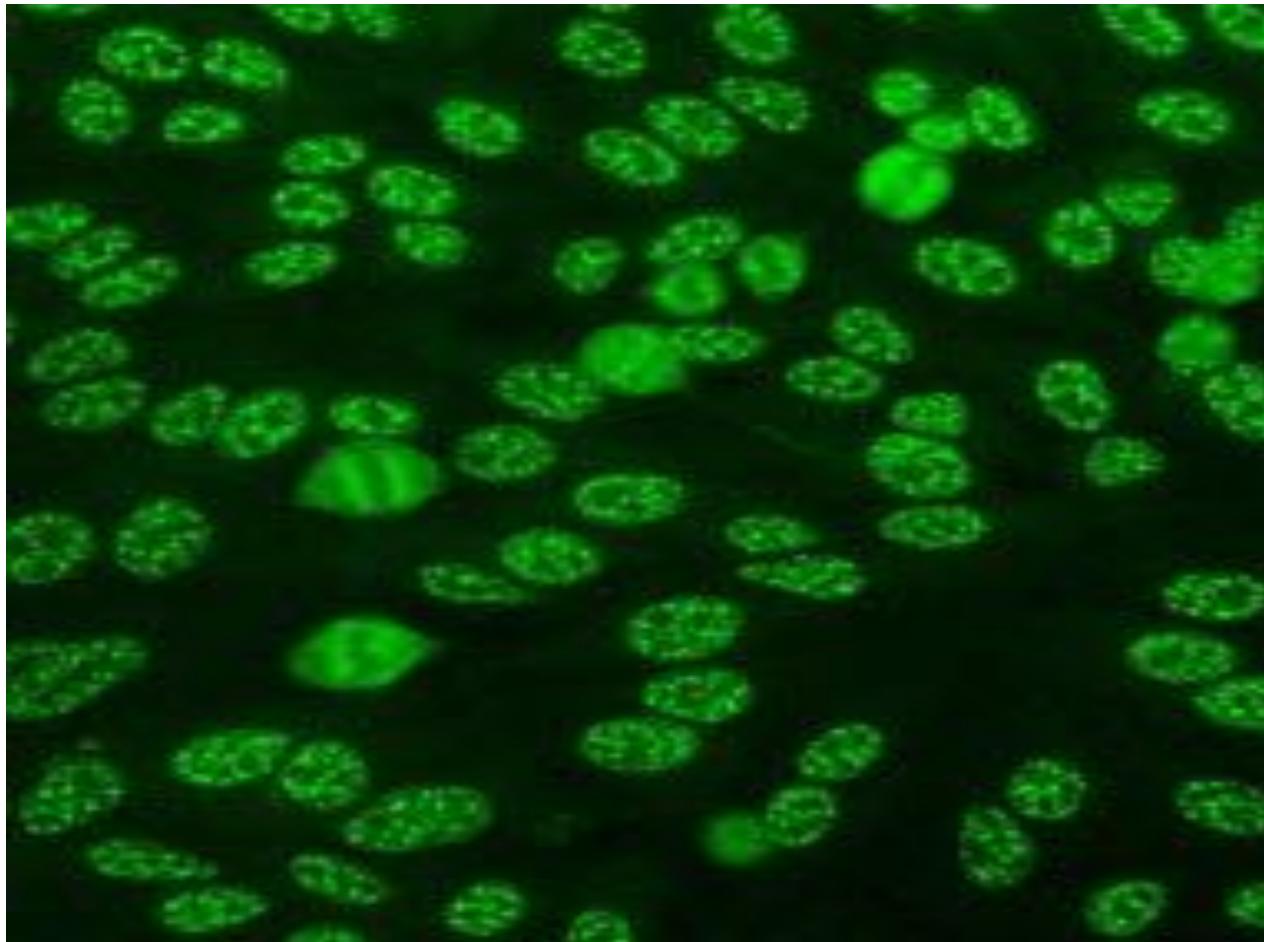
## ANTINUCLEAR ANTIBODY (ANA)

IFI on HEp-2



Homogeneous Pattern : anti-DNA-Histone

## Speckled Pattern: anti-ENA antibodies



**TABLE 3-1** Systemic Autoimmune Diseases: Diseases Associated with Positive Test Results for Antinuclear Antibodies (ANA)

Disease	% ANA Positive	Titre	Common Patterns
Systemic lupus erythematosus—active	95–98	any	W + E + S
Systemic lupus erythematosus—inactive	80	Moderate-high	W + S
Mixed connective tissue disease	91	High	S + M
Schönlein-H์erdt	80	High	E + C + S
Sjögren syndrome	40	Moderate-high	S + E
Polymyositis/dermatomyositis	81	Low-moderate	S + M
Maculopapular arthritis	41	Low-moderate	S
Drug-induced lupus	100	Low-moderate	S
Reactive (juvenile chronic) arthritis	71	Low-moderate	S

Note: ANA patterns are mapped by indirect immunofluorescent technique (ANA, Patterns W, homogenous; S, speckled; E, cent; C, centromere; N, nucleolar). Titres: high = 1:1,000 to 1:10,000; moderate = 1:100 to 1:1,000; low = 1:40 to 1:80.

**TABLE 3-2** Specific Organ Autoimmune Diseases: Diseases Associated with Positive Test Results for Antinuclear Antibodies (ANA)

Disease	% ANA Positive	Titre	Common Patterns
Graves disease	50	Low-moderate	S
Hypothyroiditis	40	Low-moderate	S
Autoimmune hepatitis	45–91	Low-moderate	S
Primary biliary cholangitis	10–40	Low-moderate	S

Patterns: W, homogeneous; S, speckled; E, cent; C, centromere; N, nucleolar. Miscellaneous causes of ANA-positive ANA patterns (mostly speckled) have been described in chronic infectious diseases such as infectious mononucleosis, hepatitis C infection, HIV, bacterial bacterial endocarditis, and certain lymphoproliferative disorders.

The clinical features of the disease, the immunologic pattern of the ANA test, and the serum titer of the positive ANA test are evaluated.

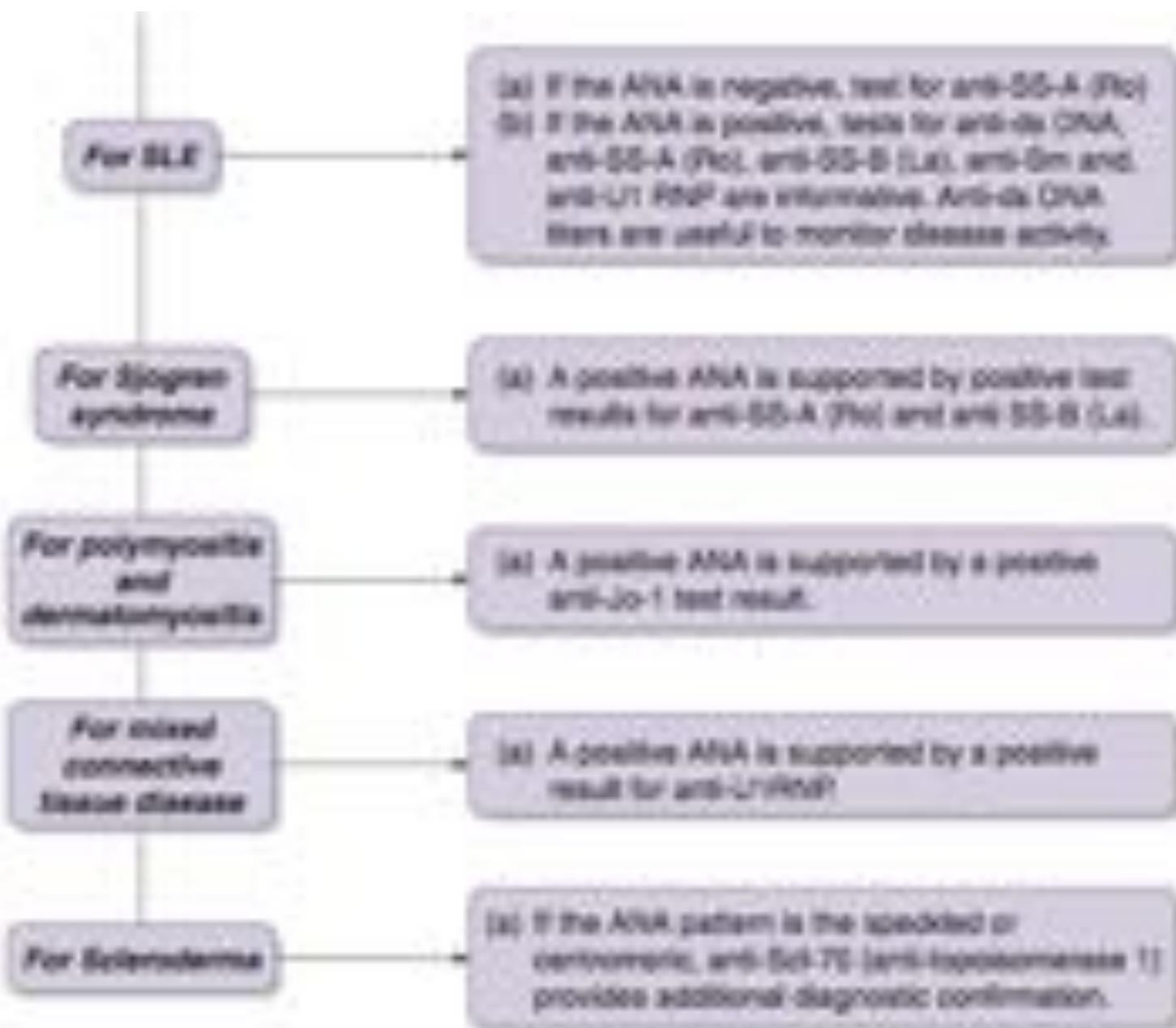


If the ANA is positive, the pattern of staining supports the differential diagnosis. The results of specific autoantibody tests often establish the diagnosis. A negative ANA test can occur in rheumatoid arthritis, inflammatory muscle diseases, and when there are connective tissue manifestations in patients with selected chronic infectious diseases.

The following is an algorithm for the serologic evaluation of autoimmune connective tissue diseases.

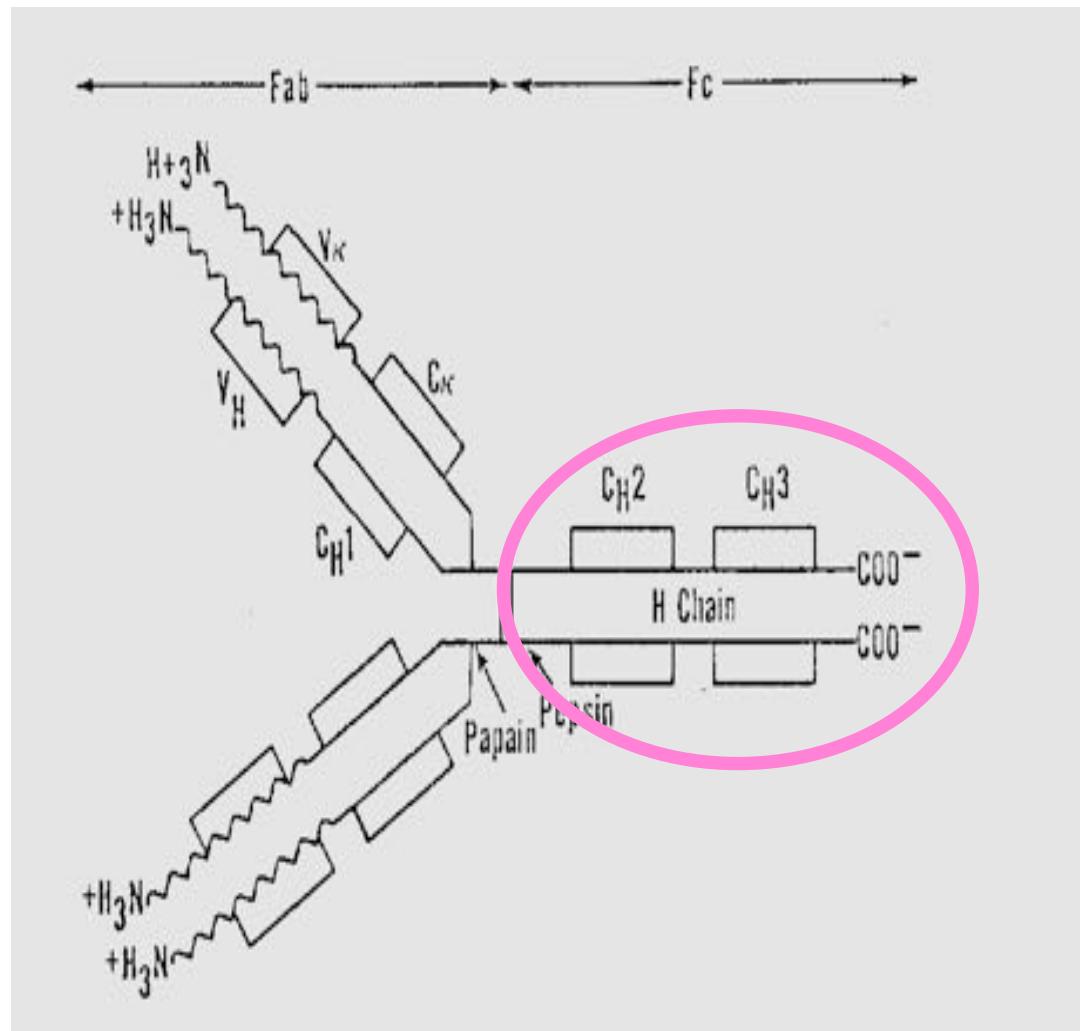
If diagnosis is unknown and the ANA is positive, the following test panel is useful:

- (a) anti-ds-DNA
- (b) anti-SG-A (RNP)
- (c) anti-SG-B (U1)
- (d) anti-Sm
- (e) anti-U1 RNP
- (f) anti-Jo-1
- (g) anti-Scl-70



# RHEUMATOID FACTOR (RF)

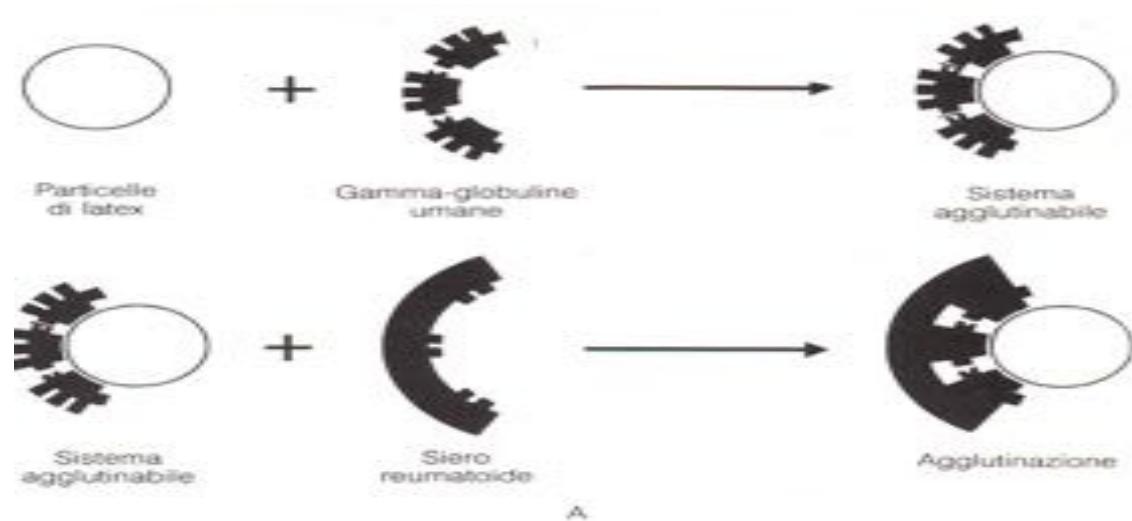
- Autoantibody directed against the Fc component of human and animal IgG.
- More frequently are IgM, but also IgG, IgA or IgE.
- The **RF** is produced by plasma cells in the lymph nodes, spleen, and in the synovial membrane.



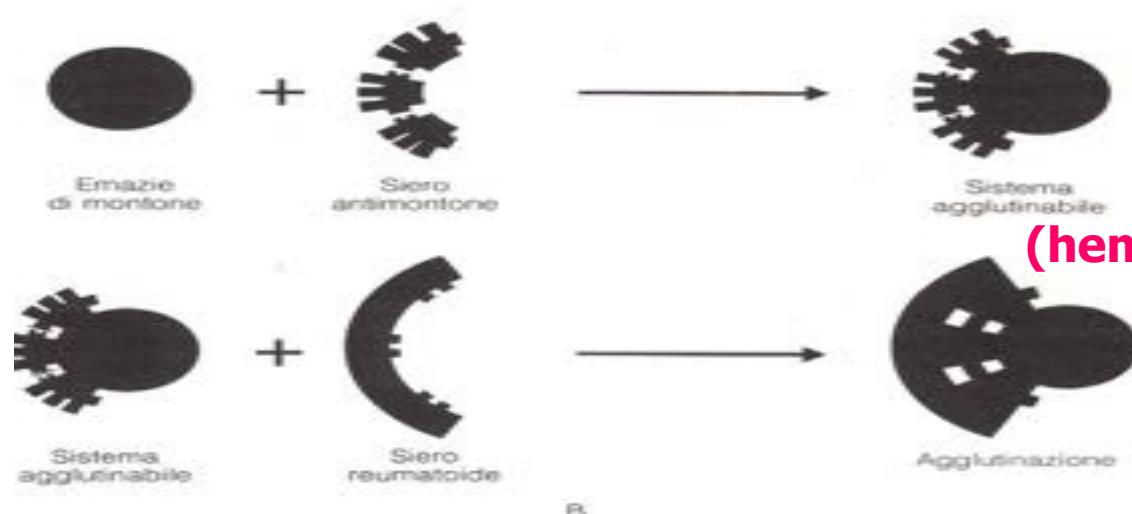
## RHEUMATOID FACTOR PROPERTIES

	RHEUMATOID ARTHRITIS	OTHER DISEASES
TITER	high	low
REACTIVITY WITH HUMAN and ANIMAL IgG	frequent	infrequent
ISOTYPES	IgM, IgG, IgA	main IgM
PRODUCTION SITE	synovial membrane and other extravascular sites	unknown

- ◆ RF is the ONLY SEROLOGICAL INDICATOR OF DISEASE INCLUDED IN THE ACR CRITERIA
- ◆ The HIGH TITLE correlates with a more severe disease, extra-articular manifestations and rheumatoid nodules



**RA test/ LATEX**  
**(agglutination – human IgG)**



**WAALER-ROSE**  
**(hemoagglutination – rabbit IgG )**

# Rheumatoid Factor

METHOD	SENSITIVITY	SPECIFICITY
Waaler-Rose	50%	90%
Latex (RA test)	75%	75%
Nephelometry	82%	96%
RIA	82%	93%
ELISA	85%	94%

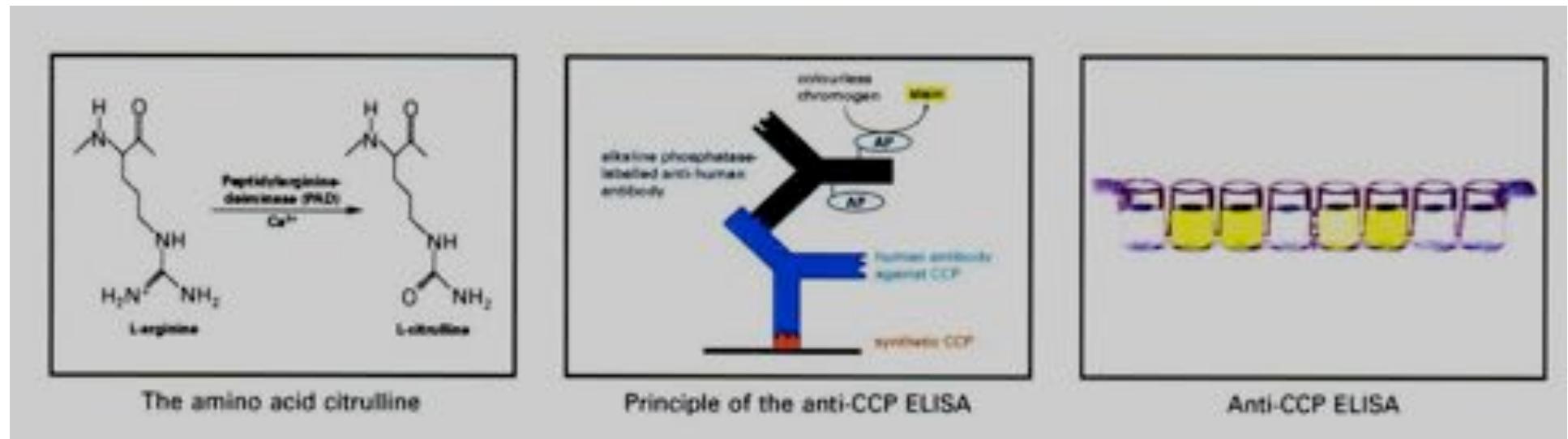
# DISEASE ASSOCIATED with POSITIVE FR

<b>RHEUMATIC DISEASES</b>	<b>(%)</b>	<b>INFECTIOUS DISEASES</b>	<b>(%)</b>
<i>Artrite reumatoide</i>	75	<i>Endocardite batt. subacuta</i>	40
<i>Sindrome di Sjögren</i>	90	<i>Epatite virale</i>	25
<i>LES</i>	30	<i>Lebbra</i>	25
<i>Sclerodermia</i>	20	<i>Tubercolosi</i>	15
<i>Polimiosite</i>	20	<i>Sifilide</i>	10
<i>Connettivite mista</i>	25	<i>Brucellosi</i>	5
<i>Artrite cronica giovanile</i>	15	<i>Mononucleosi</i>	5
 <b>OTHER</b>	 <b>(%)</b>	 <b>Salmonellosi</b>	 <b>5</b>
<i>Crioglobulinemia</i>	70	<i>Malaria</i>	5
<i>Macroglobl. di Waldenstrom</i>	30	<i>Influenza</i>	5
<i>Plasmocitoma</i>	30	<i>Tripanosomiasi</i>	5
<i>Epatiti croniche</i>	25	<i>Leishmaniosi</i>	5
<i>Fibrosi polmonare</i>	25	 <b>HEALTHY SUBJECTS (%)</b>	 <b>&lt;5</b>
<i>Sarcoidosi</i>	10	 <b>SUBJECTS &gt;60 yrs (%)</b>	 <b>15</b>
<i>Silicosi</i>	5		
<i>Trapianto renale</i>	5		

## ANTIBODY anti-CCP (cyclic citrullinated peptides)

Numerous nuclear or cytoplasmic proteins undergo post-transcriptional modifications during apoptosis such as the **citrullination of arginine residues**. This event may be responsible for the induction of an **autoreactive response**, in relation to an insufficient clearance of the apoptotic cells or to a delay in the completion of the cell death program. Citrullinated protein fragments would thus be presented to the immune system by stimulating a specific antibody response.

# ELISA to detect Antibody anti-CCP in Rheumatoid Arthritis specific diagnosis



The anti-CCP ELISA has high specificity for rheumatoid arthritis (up to 95% in all studies) and adequate sensitivity (41-68%) and allows to detect the anti-CCP antibodies in 35% of sera negative for rheumatoid factors.